

At close, the Sensex was up 899.01 points or 1.19 percent at 76,348.06, and the Nifty was up 283.05 points or 1.24 percent at 23,190.65. About 2296 shares advanced, 1554 shares declined, and 124 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average rose 0.92%, closing at 41,964.63, while the S&P 500 index gained by 1.08%, closing at 5,675.29 and the NASDAQ Composite index added 1.41%, ending at 17,750.79.

On the Multi-Commodity Exchange (MCX) gold futures contracts peak of Rs 89,796 per 10 grams, rising nearly Rs 400,. Meanwhile, silver futures contracts opened higher, trading at Rs 1,00,5166/kg, up by 0.59% or Rs 592.

U.S. West Texas Intermediate crude futures up by 17 cents, or 0.29%, to \$67.18 a barrel. Brent futures were up by 20 cents, or 0.30%, at \$71.03 a barrel.

The rupee stayed firm and appreciated 1 paisa to close at 86.36 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 86.39 then touched an intraday high of 86.20 and a low of 86.41 against the greenback.

The 06.79 GS 2034 bond opened at 6.6519, reached a high of 6.6277, a low of 6.6547, and closed at 6.6366.

### Global Market Indicators

SYMBOL	19-03-2025	18-03-2025	%CHANGE
DOW JONES	41,965	41,581	0.92
NASDAQ	17,751	17,504	1.41
S&P 500	5,675	5,615	1.08
NIKKEI	37,752	37,845	(0.25)
GOLD(Per OUNCE)	3,047	3,034	0.44
CRUDE OIL(\$ Per BBL)	70.86	70.42	0.62
EUR/USD	1.09	1.09	(0.38)
US 10 Years	4.26	4.28	(2 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	20-03-2025	19-03-2025	%CHANGE
NIFTY 50	23,190.65	22,907.60	1.24
BSE Sensex	76,348.06	75,449.05	1.19
NIFTY BANK	50,062.85	49,702.60	0.72
EUR/INR	93.6672	94.1856	-0.56
USD/INR	86.2920	86.2800	0.02
G-SEC 3 Years	6.645	6.669	-0.36
5 years	6.648	6.672	-0.36
10 years	6.636	6.660	-0.36

SOURCE: MONEY CONTROL

### Money Market

INDEX	19-03-2025	18-03-2025
Avg. Call Rate (%)	6.37	6.33
Vol. Traded (Rs.Cr.)	1,85,000	1,95,715
Net banking system liquidity o/s*	22,86,825	22,60,435
T-Bills 91 days^	6.48	6.56
182 days^	6.59	6.60
364 days^	6.53	6.56

SOURCE: CARE RATING

### Commodity Market

INDEX	19-03-2025	18-03-2025	%CHANGE
GOLD (Rs Per 10 grams)	88,602	88,726	-0.14
SILVER (Rs Per KG)	99,924	1,01,269	-1.33
CRUDE OIL (Rs Per BBL)	5,821	5,796	0.43

SOURCE: CARE RATING

### G-sec and corporate bon

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.56	7.83	8.60	8.62	9.87	10.34
1 Year	6.57	7.49	8.26	8.28	9.53	10.00
3 Year	6.56	7.30	8.07	8.09	9.34	9.81
5 Year	6.57	7.26	8.15	8.16	9.42	9.89
10 Year	6.66	7.26	8.15	8.16	9.42	9.89

G-sec and corporate bonds data as of March 19\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.