

At close, the Sensex was down 203.22 points or 0.27 percent at 75,735.96, and the Nifty was down 19.75 points or 0.09 percent at 22,913.15. About 2570 shares advanced, 1223 shares declined, and 109 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average added 0.16%, closing at 44,628, while the S&P 500 index gained by 0.24%, closing at 6,144, and the NASDAQ Composite index added 0.07%, ending at 20,056.

On the Multi-Commodity Exchange (MCX), gold futures contracts opened higher at Rs 86,487 per 10 grams, up by 0.67% or Rs 577, while silver futures contracts were trading at Rs 96,903/kg, up by 0.52% or Rs 497.

U.S. West Texas Intermediate crude futures for March rose 23 cents, or 0.3%, to \$72.08 a barrel, Brent crude futures gained 20 cents, or 0.3% at \$76.04 a barrel.

Indian rupee ended 28 paise higher at 86.66 per dollar and close of 86.94.

The 06.79 GS 2034 bond opened at 6.6823, reached a high of 6.6798, a low of 6.7054, and closed at 6.7043.

Global Market Indicators

SYMBOL	19-02-2025	18-02-2025	%CHANGE
DOW JONES	44,628	44,556	0.16
NASDAQ	20,056	20,041	0.07
S&P 500	6,144	6,130	0.24
NIKKEI	39,165	39,270	(0.27)
GOLD(Per OUNCE)	2,933	2,936	(0.10)
CRUDE OIL(\$ Per BBL)	76.04	75.76	0.37
EUR/USD	1.04	1.04	(0.23)
US 10 Years	4.54	4.54	(1 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	20-02-2025	19-02-2025	%CHANGE
NIFTY 50	22,913.15	22,932.90	-0.09
BSE Sensex	75,735.96	75,939.18	-0.27
NIFTY BANK	49,334.55	49,570.10	-0.48
EUR/INR	90.3958	90.5246	-0.18
USD/INR	86.5800	86.8380	-0.31
G-SEC 3 Years	6.756	NA	NA
5 years	6.741	NA	NA
10 years	6.704	NA	NA

SOURCE: MONEY CONTROL

Money Market

INDEX	18-02-2025	17-02-2025
Avg. Call Rate (%)	6.35	6.34
Vol. Traded (Rs.Cr.)	1,44,146	1,39,048
Net banking system liquidity o/s*	16,72,947	18,13,292
T-Bills 91 days^	6.44	6.44
182 days^	6.55	6.55
364 days^	6.54	6.54

SOURCE: CARE RATING

Commodity Market

INDEX	17-02-2025	18-02-2025	%CHANGE
GOLD (Rs Per 10 grams)	85,910	86,113	-0.24
SILVER (Rs Per KG)	96,406	96,848	-0.46
CRUDE OIL (Rs Per BBL)	6,291	6,233	0.93

SOURCE: CARE RATING

G-sec and corporate bon

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.55	7.70	8.47	8.49	9.74	10.21
1 Year	6.60	7.49	8.26	8.28	9.53	10.00
3 Year	6.63	7.30	8.07	8.09	9.34	9.81
5 Year	6.68	7.26	8.15	8.16	9.42	9.89
10 Year	6.68	7.26	8.15	8.16	9.42	9.89

G-sec and corporate bonds data as of Feb 19* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.