

At close, the Sensex was up 26.76 points or 0.03 percent at 78,520.30, and the Nifty was up 11.30 points or 0.05 percent at 24,364.85. About 1733 shares advanced, 2471 shares declined, and 175 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average climbed 868.71 points, or 1.79%, to close at 49,447.43, while the S&P 500 rose 1.2% to close at 7,126.06 and the Nasdaq Composite gained 1.52% to finish at 24,468.48.

On the Multi Commodity Exchange (MCX), gold futures falling Rs 1,590, or 1%, to Rs 1,53,018 per 10 grams. Silver futures dropped Rs 3,945, or 1.5%, to Rs 2,53,198 per kg.

U.S. West Texas Intermediate was up \$4.60, or 5.5%, at \$88.45. Brent crude futures advanced \$4.19, or 4.6%, to \$94.57 a barrel.

The rupee settled with a gain of 6 paise at 84.40 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 84.42 and touched the intra-day high of 84.37 against the greenback.

06.48 GS 2035 Opened at 6.9094 went High at 6.8849 made a Low of 6.9235 and it Closed at 6.8901.

### Global Market Indicators

SYMBOL	17-04-2026	16-04-2026	%CHANGE
DOW JONES	49,447	48,579	1.79
NASDAQ	24,468	24,103	1.52
S&P 500	7,126	7,041	1.20
NIKKEI 225	58,476	59,518	(1.75)
GOLD(Per OUNCE)	4,828	4,788	0.85
CRUDE OIL-BRENT (\$ Per BBL)	90.38	99.39	(9.07)
EUR/USD	1.18	1.18	(0.16)
US 10 Years (%)	4.24	4.31	(7 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

### Domestic market Indicators

INDEX	20-04-2026	17-04-2026	%CHANGE
NIFTY 50	24,364.85	24,353.55	0.05
BSE Sensex	78,520.30	78,493.54	0.03
NIFTY BANK	56,582.35	56,565.70	0.03
EUR/INR	109.5017	108.9300	0.52
USD/INR	93.0480	92.5750	0.51
G-SEC 3 Years	6.299	6.271	0.45
5 years	6.574	6.587	-0.12
10 years	6.900	6.902	-0.07

SOURCE: MONEYCONTROL & CCIL

### Money Market- Domestic

	16-04-2026	15-04-2026
Avg. Call Rate (%)	5.09	5.08
Vol. Traded (Rs. million)	2,05,146	1,59,044
Net banking system liquidity o/s* (Rs. million)	(40,94,939)	(52,14,721)
	17-04-2026	16-04-2026
T-Bills 91 days (%)	5.15	5.16
182 days (%)	5.38	5.37
364 days (%)	5.52	5.55

SOURCE: CARE RATING

### Commodity Market

INDEX	17-04-2026	16-04-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,54,609	1,53,152	0.95
SILVER (Rs Per KG)	2,57,142	2,48,628	3.42
CRUDE OIL (Rs Per BBL)	7,767	8,856	-12.30

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.39	6.85	7.59	7.64	8.87	9.35
1 Year	5.80	7.22	7.96	8.01	9.24	9.72
3 Year	6.27	7.45	8.19	8.24	9.47	9.95
5 Year	6.58	7.57	8.41	8.46	9.69	10.17
10 Year	6.90	7.62	8.46	8.51	9.74	10.22

G-sec and corporate bonds data as of 17<sup>th</sup> April \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 07.02 GS 2031; 10 years G-sec: 06.48 GS 2035; 30 years G-sec: 07.24 GS 2055