

At close, the Sensex was up 64.55 points or 0.11 percent at 59,632.35, and the Nifty was up 5.70 points or 0.03 percent at 17,624.50. About 1,853 shares advanced, 1,549 shares declined, and 129 shares were unchanged.

At the close in NYSE, the Dow Jones Industrial Average lost 0.23% at 33,897.01, while the S&P 500 index lost 0.01% at 4,154.52, and the NASDAQ Composite index gained 0.03% at 12,157.23.

On the Multi-Commodity Exchange (MCX), gold futures ended at Rs 60,296 per 10 grams, down Rs 192 or 0.32%, while silver futures closed at Rs 75,520, higher by Rs 271 or 0.36%.

U.S. West Texas Intermediate (WTI) crude lost 28 cents or 0.35% at \$78.88 a barrel, while Brent crude futures were down by 37 cents or 0.4% at \$82.76 a barrel.

The rupee finished at 82.1475 per U.S. dollar compared with 82.2250 in the previous session, having declined about 0.45% over the past three days.

07.26 GS 2032 Opened at 7.2162 went High at 7.2147 made a Low of 7.2258 and it Closed at 7.2206.

Global Market Indicators

SYMBOL	19-04-2023	18-04-2023	%CHANGE
DOWJONES	33,897	33,977	-0.23
NASDAQ	12,157	12,153	0.03
S&P500	4,155	4,155	-0.01
NIKKEI	28,607	28,659	-0.18
GOLD(Per OUNCE)	2,007	2,020	-0.61
CRUDE OIL(\$ Per BBL)	83.12	84.77	-1.95
EUR/USD	1.10	1.10	-0.17
US 10 Years	3.59	3.58	2 bps

SOURCE: CNBC NEWS AND MONEYCONTROL

Domestic market Indicators

INDEX	20-04-2023	19-04-2023	%CHANGE
NIFTY 50	17,624.45	17,618.75	0.03
BSE Sensex	59,632.35	59,567.80	0.11
NIFTY BANK	42,269.50	42,154.00	0.27
EUR/INR	89.9465	89.9025	-0.25
USD/INR	82.1320	82.2300	-0.18
G-SEC 3 Years	6.973	6.995	-0.36
5 years	7.056	NA	NA
10 years	7.222	7.225	-0.07

SOURCE: MONEYCONTROL

Money Market

INDEX	19-04-2023	18-04-2023
Avg.Call Rate(%)	6.51	6.57
Vol. Traded (Rs.Cr.)	1,22,610	1,04,041
Net banking system liquidity o/s*	(17,33,337)	(18,94,748)
T-Bills 91 days^	6.76	6.71
182 days^	6.93	6.94
364 days^	6.99	7.00

SOURCE: CARE RATING

Commodity Market

INDEX	19-04-2023	18-04-2023	%CHANGE
GOLD (Rs Per 10 grams)	60,288	60,488	-0.33
SILVER(Rs Per KG)	75,472	75,249	0.30
CRUDE OIL (Rs Per BBL)	6,547	6,679	-1.98

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.93	7.40	8.20	9.18	10.13	11.02
1 Year	6.94	7.59	8.39	9.37	10.32	11.21
3 Year	7.00	7.59	8.39	9.37	10.32	11.21
5 Year	7.05	7.60	9.10	10.08	11.03	11.92
10 Year	7.23	7.77	9.27	10.25	11.20	12.09

G-sec and corporate bonds data as of Apr 19* Weighted average yields for G-sec data 6 month G-sec: 182 day T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 year G-Sec: 5.63% GS 2026; 5 year G-Sec: 07.17 GS 2028; 10 year G-Sec: 07.26 GS 2032