

At close, the Sensex was down 508.40 points or 0.68 percent at 74,267.34, and the Nifty was down 165.15 points or 0.70 percent at 23,382.60.

At the close of the NYSE, the Dow Jones Industrial Average rose by 0.72%, to close at 51,032. The S&P 500 index climbed 0.22% to 7,580, while the Nasdaq Composite gained 0.20% and ended at 26,973.

On the Multi Commodity Exchange (MCX), gold futures falling Rs 1,069 to Rs 1,54,513 per 10 grams, while silver futures rose Rs 1,095 to Rs 2,68,093 per kg.

U.S. crude futures were up \$2.37, or 2.71%, at \$89.73 a barrel, while Brent crude futures gained \$2.16, or 2.37%, to \$93.28 a barrel.

Indian rupee has extended the opening gains and trading higher at 94.88 per dollar against previous close of 95.

06.48 GS 2035 Opened at 7.0132 went High at 7.0132 made a Low of 7.0355 and it Closed at 7.0181.

### Global Market Indicators

SYMBOL	29-05-2026	28-05-2026	%CHANGE
DOW JONES	51,032	50,669	0.72
NASDAQ	26,973	26,917	0.20
S&P 500	7,580	7,564	0.22
NIKKEI 225	66,330	64,693	2.53
GOLD(Per OUNCE)	4,536	4,492	0.98
CRUDE OIL-BRENT (\$ Per BBL)	92.05	93.71	(1.77)
EUR/USD	1.17	1.17	0.07
US 10 Years (%)	4.45	4.46	(0 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

### Domestic market Indicators

INDEX	01-06-2026	29-05-2026	%CHANGE
NIFTY 50	23,382.60	23,547.75	-0.70
BSE Sensex	74,267.34	74,775.74	-0.68
NIFTY BANK	53,643.10	54,239.20	-1.10
EUR/INR	110.6124	110.7147	-0.09
USD/INR	94.9900	94.9900	0.00
G-SEC 3 Years	6.594	6.597	0.61
5 years	6.858	6.828	0.45
10 years	7.022	7.013	0.27

SOURCE: MONEYCONTROL & CCIL

### Money Market- Domestic

	27-05-2026	26-05-2026
Avg. Call Rate (%)	5.36	5.35
Vol. Traded (Rs. million)	1,88,867	1,42,827
Net banking system liquidity o/s* (Rs. million)	(6,68,984)	(5,44,654)
	29-05-2026	27-05-2026
T-Bills 91 days (%)	5.52	5.53
182 days (%)	5.66	5.70
364 days (%)	5.92	5.96

SOURCE: CARE RATING

### Commodity Market

INDEX	29-05-2026	28-05-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,55,575	1,56,925	-0.86
SILVER (Rs Per KG)	2,66,998	2,69,537	-0.94
CRUDE OIL (Rs Per BBL)	8,281	8,537	-3.00

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.70	7.98	8.72	8.77	10.00	10.48
1 Year	6.06	7.95	8.69	8.74	9.97	10.45
3 Year	6.52	7.84	8.58	8.63	9.86	10.34
5 Year	6.82	7.84	8.68	8.73	9.96	10.44
10 Year	7.00	7.83	8.67	8.72	9.95	10.43

G-sec and corporate bonds data as of 29<sup>th</sup> May \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 07.02 GS 2031; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055