

At close, the Sensex was up 1,186.77 points or 1.65 percent at 73,134.32, and the Nifty was up 348 points or 1.56 percent at 22,679.40. About 3675 shares advanced, 478 shares declined, and 90 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average rose by 2.49 percent to 46,342, while the S&P 500 Index climbed 2.91 percent to 6,529 and the Nasdaq Composite Index climbed 3.83 percent to 21,591.

On the Multi Commodity Exchange, Gold futures gained around Rs 712 per 10 grams (nearly 0.5%) to trade at Rs 1,51,473 per 10 grams. silver futures declined by around Rs 1,300 per kilogram (over 0.5%) to trade at Rs 2,39,604 per kg.

Brent crude futures surged more than 1.8% to trade at \$105.8 per barrel. WTI Crude surged nearly 1.7% to \$103 per barrel.

06.48 GS 2035 Opened at 6.9214 went High at 6.9051 made a Low of 7.0345 and it Closed at 7.0345. (30.04.2026)

### Global Market Indicators

SYMBOL	31-03-2026	30-03-2026	%CHANGE
DOW JONES	46,342	45,216	2.49
NASDAQ	21,591	20,795	3.83
S&P 500	6,529	6,344	2.91
NIKKEI 225	51,064	51,886	(1.58)
GOLD(Per OUNCE)	4,670	4,510	3.53
CRUDE OIL-BRENT (\$ Per BBL)	118.35	112.78	4.94
EUR/USD	1.16	1.15	0.76
US 10 Years (%)	4.31	4.34	(3 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

### Domestic market Indicators

INDEX	01-04-2026	30-03-2026	%CHANGE
NIFTY 50	22,679.40	22,331.40	1.56
BSE Sensex	73,134.32	71,947.55	1.65
NIFTY BANK	51,448.65	50,275.35	2.33
EUR/INR	108.3814	108.0116	0.34
USD/INR	93.3960	94.3330	-0.04
G-SEC 3 Years	6.430*	6.430	0.00
5 years	6.684*	6.684	0.00
10 years	6.961*	6.961	0.00

SOURCE: MONEYCONTROL & CCIL

\*data as on March 31st

### Money Market- Domestic

	27-03-2026	26-03-2026
Avg. Call Rate (%)	5.46	#N/A
Vol. Traded (Rs. million)	1,53,801	#N/A
Net banking system liquidity o/s* (Rs. million)	(11,43,509)	#N/A
	30-03-2026	27-03-2026
T-Bills 91 days (%)	5.38	5.43
182 days (%)	5.53	5.54
364 days (%)	5.64	5.65

SOURCE: CARE RATING

### Commodity Market

INDEX	31-03-2026	30-03-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,50,761	1,47,666	2.10
SILVER (Rs Per KG)	2,40,892	2,28,961	5.21
CRUDE OIL (Rs Per BBL)	9,567	9,805	-2.43

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.51	7.57	8.31	8.36	9.59	10.07
1 Year	5.82	7.57	8.31	8.36	9.59	10.07
3 Year	6.43	7.59	8.33	8.38	9.61	10.09
5 Year	6.90	7.67	8.51	8.56	9.79	10.27
10 Year	7.02	7.74	8.58	8.63	9.86	10.34

G-sec and corporate bonds data as of 27<sup>th</sup> March \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 07.32 GS 2030; 10 years G-sec: 06.48 GS 2035; 30 years G-sec: 07.24 GS 2055