

At close, the Sensex was down 1,390.41 points or 1.80 percent at 76,024.51, and the Nifty was down 353.65 points or 1.50 percent at 23,165.70.

At the close of the NYSE, the Dow Jones Industrial Average lost 1.69%, closing at 41,584, while the S&P 500 index lost by 1.97%, closing at 5,581 and the NASDAQ Composite index fell 2.70%, ending at 17,323.

On the Multi-Commodity Exchange (MCX) gold futures contracts rose by Rs 677 to their new all-time high of Rs 90,797. Silver futures contracts opened higher at Rs 1,00,791/kg, gaining of Rs 726 or 0.73%.

U.S. West Texas Intermediate crude declined 27 cents, or 0.4%, to \$69.09 a barrel. Brent crude futures fell 21 cents, or 0.3%, to \$72.55 a barrel.

The rupee ended at 85.5720 against the U.S. dollar, compared to 85.4200 in the previous session.

Global Market Indicators

SYMBOL	28-03-2025	27-03-2025	%CHANGE
DOW JONES	41,584	42,300	(1.69)
NASDAQ	17,323	17,804	(2.70)
S&P 500	5,581	5,693	(1.97)
NIKKEI	37,120	37,800	(1.80)
GOLD(Per OUNCE)	3,084	3,056	0.91
CRUDE OIL(\$ Per BBL)	73.35	74.02	(0.91)
EUR/USD	1.08	1.08	0.24
US 10 Years	4.26	4.37	(11 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	01-04-2025	28-03-2025	%CHANGE
NIFTY 50	23,165.70	23,519.35	-1.50
BSE Sensex	76,024.51	77,414.92	-1.80
NIFTY BANK	50,827.50	51,564.85	-1.43
EUR/INR	92.3914	92.0522	-0.03
USD/INR	85.5690	85.4520	0.17
G-SEC 3 Years	NA	6.470	NA
5 years	NA	6.480	NA
10 years	NA	6.582	NA

SOURCE: MONEY CONTROL

Money Market

INDEX	27-03-2025	26-03-2025
Avg. Call Rate (%)	6.16	6.20
Vol. Traded (Rs.Cr.)	1.62,382	1,32,091
Net banking system liquidity o/s*	1,30,300	4,07,880
T-Bills 91 days^	6.51	6.48
182 days^	6.47	6.53
364 days^	6.44	6.46

SOURCE: CARE RATING

Commodity Market

INDEX	31-03-2025	27-03-2025	%CHANGE
GOLD (Rs Per 10 grams)	90,120	88,384	1.48
SILVER (Rs Per KG)	1,00,065	1,01,313	-0.39
CRUDE OIL (Rs Per BBL)	6,124	5,995	2.99

SOURCE: CARE RATING

G-sec and corporate bon

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.47	7.39	8.16	8.18	9.43	9.90
1 Year	6.40	7.29	8.06	8.08	9.33	9.80
3 Year	6.44	7.11	7.88	7.90	9.15	9.62
5 Year	6.45	7.11	8.00	8.01	9.27	9.74
10 Year	6.58	7.11	8.00	8.01	9.27	9.74

G-sec and corporate bonds data as of March 28* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.63% GS 2026; 3 years G-sec: 7.06% GS 2028; 5 years G-sec: 07.17 GS 2030; 10 years G-sec: 06.79 GS 2034.