

At close, the Sensex was up 363.20 points or 0.49 percent at 74,014.55, and the Nifty was up 135.10 points or 0.61 percent at 22,462.00. About 3015 shares advanced, 572 shares declined, and 112 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average added 0.12% at 39,807.37 while the S&P 500 index climbed 0.11% at 5,254.35 and the NASDAQ Composite index fell 0.12% at 16,379.46.

On the Multi-Commodity Exchange (MCX) gold futures were trading at Rs 68,930 per 10 grams, up by Rs 1,253 or 1.85% while silver futures were trading at Rs 75,787 per kg, higher by Rs 739 or 0.98%.

U.S. West Texas Intermediate crude was at \$83.06 a barrel, down 11 cents, or 0.1%. Brent crude fell 17 cents, or 0.2%, to \$86.83 a barrel.

Rupee falls 6 paise to settle at 83.39 against US dollar.

### **Global Market Indicators**

SYMBOL	28-03-2024 27-03-2024		%CHANGE	
DOW JONES	39,807	39,760	0.12	
NASDAQ	16,379	16,400	(0.12)	
S&P 500	5,254	5,248	0.11	
NIKKEI	40,168	40,763	(1.46)	
GOLD(Per OUNCE)	2232	2194	1.75	
CRUDE OIL(\$ Per BBL)	87.47	86.36	1.29	
EUR/USD	1.08	1.08	(0.36)	
US 10 Years	JS 10 Years 4.19		0 bps	

SOURCE: CNBC NEWS AND MONEY CONTROL

#### **Money Market**

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INDEX	28-03-2024	27-03-2024	
Avg. Call Rate (%)	6.28	6.64	
Vol. Traded (Rs.Cr.)	14,647	1,49,990	
Net banking system liquidity o/s*	7,31,445	4,09,819	
T-Bills 91 days^	6.90	6.98	
182 days^	7.04	7.13	
364 days^	6.99	7.08	

SOURCE: CARE RATING

#### **Commodity Market**

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INDEX	28-03-2024	27-03-2024	%CHANGE	
GOLD (Rs Per 10 grams)	67,677	66,367	1.97	
SILVER (Rs Per KG)	75,048	74,662	0.52	
CRUDE OIL (Rs Per BBL)	6,909	6,776	1.96	

SOURCE: CARE RATING

## **Domestic market Indicators**

INDEX	01-04-2024	28.03-2024	%CHANGE	
NIFTY 50	22,462.00	22,326.90	0.61	
BSE Sensex	74,014.55	73,651.35	0.49	
NIFTY BANK	47,578.25	47,124.60	0.96	
EUR/INR	89.9408	89.9594	-0.07	
USD/INR	83.3400	83.3430	0.00	
G-SEC 3 Years	NA	7.057	NA	
5 years	NA	7.053	NA	
10 years	NA	7.055	NA	

SOURCE: MONEY CONTROL

# **G-sec and corporate bonds**

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.04	7.65	8.38	8.44	9.73	10.09
1 Year	7.06	7.75	8.48	8.54	9.83	10.19
3 Year	7.05	7.57	8.30	8.36	9.65	10.01
5 Year	7.05	7.57	8.42	8.47	9.77	10.12
10 Year	7.05	7.51	8.36	8.41	9.71	10.06

G-sec and corporate bonds data as of Mar 28\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.37 GS 2028; 10 years G-Sec: 07.26 GS 2033