

At close, the Sensex was up 513.45 points or 0.61 percent at 85,186.47, and the Nifty was up 142.60 points or 0.55 percent at 26,052.65. About 1756 shares advanced, 2248 shares declined, and 152 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average declined 1.07 percent to 46,092, while the S&P 500 Index lost 0.83 percent to 6,617, and the Nasdaq Composite Index lost 1.21 percent to 22,433.

On the Multi Commodity Exchange (MCX), gold futures were up ₹160, or 0.13%, rising to ₹1,22,751 per 10 grams, while silver futures gained ₹700, or 0.45%, to ₹1,55,344 per kilogram.

U.S. West Texas Intermediate crude futures were down 24 cents, or 0.4%, at \$60.5 a barrel. Brent crude futures dropped 28 cents, or 0.43%, at \$64.61 a barrel.

The rupee closed 2 paise higher at 88.58 (provisional) against the US dollar. At the interbank foreign exchange market, the rupee opened at 88.57 and hit an intra-day high of 88.41 against the greenback.

06.33 GS 2035 Opened at 6.5276 went High at 6.5121 made a Low of 6.5367 and it Closed at 6.5323.

Global Market Indicators

SYMBOL	18-11-2025	17-11-2025	%CHANGE
DOW JONES	46,092	46,590	(1.07)
NASDAQ	22,433	22,708	(1.21)
S&P 500	6,617	6,672	(0.83)
NIKKEI 225	48,703	50,324	(3.22)
GOLD(Per OUNCE)	4,032	4,044	(0.30)
CRUDE OIL(\$ Per BBL)	63.84	64.2	(0.56)
EUR/USD	1.16	1.16	(0.03)
US 10 Years (%)	4.12	4.13	(1 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	19-11-2025	18-11-2025	%CHANGE
NIFTY 50	26,052.65	25,910.05	0.55
BSE Sensex	85,186.47	84,673.02	0.61
NIFTY BANK	59,216.05	58,899.25	0.54
EUR/INR	102.5842	102.5190	0.06
USD/INR	88.6000	88.5020	0.11
G-SEC 3 Years	5.816	5.857	-0.70
5 years	6.198	6.186	0.19
10 years	6.534	6.523	0.17

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	17-11-2025	14-11-2025
Avg. Call Rate (%)	5.36	5.07
Vol. Traded (Rs. million)	1,62,044	13,477
Net banking system liquidity o/s* (Rs. million)	(18,76,969)	(23,98,349)
	18-11-2025	17-11-2025
T-Bills 91 days (%)	5.38	5.37
182 days (%)	5.55	5.53
364 days (%)	5.54	5.54

SOURCE: CARE RATING

Commodity Market

INDEX	18-11-2025	17-11-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,22,640	1,22,927	-0.23
SILVER (Rs Per KG)	1,54,644	1,55,312	-0.43
CRUDE OIL (Rs Per BBL)	5,360	5,320	0.75

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.54	6.47	7.18	7.22	8.45	8.98
1 Year	5.57	6.67	7.38	7.42	8.65	9.18
3 Year	5.92	6.78	7.49	7.53	8.76	9.29
5 Year	6.20	6.85	7.66	7.69	8.93	9.46
10 Year	6.53	7.13	7.94	7.97	9.21	9.74

G-sec and corporate bonds data as of 18th November *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054