

At close, the Sensex was up 239.37 points or 0.31 percent at 77,578.38, and the Nifty was up 64.70 points or 0.28 percent at 23,518.50. About 2197 shares advanced, 1591 shares declined, and 95 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.13% at 43,389.60 while the S&P 500 index added 0.39% at 5,893.62 and the NASDAQ Composite index gained 0.60% at 18,791.81.

On the Multi-Commodity Exchange (MCX) gold futures contracts at MCX opened at Rs 75,400 per 10 gram, which is up by nearly 0.50% or Rs 353 while silver futures contracts were trading at Rs 91,059/kg, up by 0.6% or Rs 546.

U.S. West Texas Intermediate crude futures were at \$69.23 a barrel, down 7 cents, or 0.1%, Brent crude futures slipped 7 cents, or 0.1%, to \$73.37 a barrel.

The rupee hit a low of 84.42 against the U.S. dollar, eclipsing its previous record low of 84.4125 hit last week. The currency closed at 84.4150, down slightly on the day.

07.10 GS 2034 Opened at 6.8455 went High at 6.8368 made a Low of 6.8494 and it Closed at 6.8458.

### Global Market Indicators

SYMBOL	18-11-2024	15-11-2024	%CHANGE
DOW JONES	43,390	43,445	(0.13)
NASDAQ	18,792	18,680	0.60
S&P 500	5,894	5,871	0.39
NIKKEI	38,221	38,643	(1.09)
GOLD(Per OUNCE)	2,612	2,561	1.99
CRUDE OIL(\$ Per BBL)	73.12	71.02	2.96
EUR/USD	1.06	1.05	0.55
US 10 Years	4.41	4.43	(1 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	19-11-2024	18-11-2024	%CHANGE
NIFTY 50	23,518.50	23,453.80	0.28
BSE Sensex	77,578.38	77,339.01	0.31
NIFTY BANK	50,626.50	50,363.80	0.52
EUR/INR	89.1812	88.9581	-0.32
USD/INR	84.3780	84.3660	0.01
G-SEC 3 Years	6.862	6.740	1.81
5 years	6.900	6.790	1.62
10 years	6.846	6.859	-0.19

SOURCE: MONEY CONTROL

### Money Market

INDEX	18-11-2024	15-11-2024
Avg. Call Rate (%)	6.43	6.13
Vol. Traded (Rs.Cr.)	75,296	8,715
Net banking system liquidity o/s*	(16,90,570)	(18,13,799)
T-Bills 91 days^	6.45	6.44
182 days^	6.59	6.60
364 days^	6.59	6.62

SOURCE: CARE RATING

### Commodity Market

INDEX	18-11-2024	15-11-2024	%CHANGE
GOLD (Rs Per 10 grams)	75,047	73,946	1.49
SILVER (Rs Per KG)	90,513	88,421	2.37
CRUDE OIL (Rs Per BBL)	5,819	5,669	2.65

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.59	7.53	8.27	8.32	9.61	10.01
1 Year	6.70	7.59	8.33	8.38	9.67	10.07
3 Year	6.73	7.35	8.09	8.14	9.43	9.83
5 Year	6.80	7.30	8.15	8.20	9.49	9.89
10 Year	6.82	7.17	8.02	8.07	9.36	9.76

G-sec and corporate bonds data as of Nov 18\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 06.79 GS 2034