

At close, the Sensex fell 114.19 points or 0.15 percent to settle at 75,200.85, while the Nifty declined 31.95 points or 0.14 percent to close at 23,618.00.

At the close of the NYSE, the Dow Jones Industrial Average closed up 159.95 points, or 0.32%, at 49,686.12. The S&P 500 index dropped 0.07% to end at 7,403.05, and the Nasdaq slid 0.51% and closed at 26,090.73.

On the Multi Commodity Exchange (MCX), gold contracts for June delivery traded higher by Rs 439, or 0.28 per cent, at Rs 1,59,840 per 10 grams. Silver futures declined by Rs 3,351, or 1.2 per cent, to touch a low of Rs 2,73,300.

U. S. West Texas Intermediate futures fell 1.27% to \$107.28 a barrel. Brent crude futures for dropped more than 2% to \$109.15 a barrel.

The rupee slipped to a fresh record low of 96.47 against the US dollar. At the interbank foreign exchange market, the rupee opened at 96.38 against the US dollar, then lost further ground and touched a record low of 96.47, registering a fall of 27 paise over its previous close.

06.48 GS 2035 Opened at 7.1371 went High at 7.0888 made a Low of 7.1371 and it Closed at 7.1101.

Global Market Indicators

SYMBOL	18-05-2026	15-05-2026	%CHANGE
DOW JONES	49,686	49,526	0.32
NASDAQ	26,091	26,225	(0.51)
S&P 500	7,403	7,409	(0.07)
NIKKEI 225	60,816	61,409	(0.97)
GOLD(Per OUNCE)	4,566	4,538	0.62
CRUDE OIL-BRENT (\$ Per BBL)	112.1	109.26	2.60
EUR/USD	1.17	1.16	0.26
US 10 Years (%)	4.62	4.60	3 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	19-05-2026	18-05-2026	%CHANGE
NIFTY 50	23,618.00	23,649.95	-0.14
BSE Sensex	75,200.85	75,315.04	-0.15
NIFTY BANK	53,409.15	53,537.00	-0.24
EUR/INR	112.3367	112.3427	-0.01
USD/INR	96.5325	96.3350	0.21
G-SEC 3 Years	6.585	6.628	-0.65
5 years	6.928	6.932	-0.06
10 years	7.102	7.134	-0.27

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	15-05-2026	14-05-2026
Avg. Call Rate (%)	4.87	5.21
Vol. Traded (Rs. million)	10,678	1,54,630
Net banking system liquidity o/s* (Rs. million)	(24,82,216)	(21,75,486)
	18-05-2026	15-05-2026
T-Bills 91 days (%)	5.45	5.42
182 days (%)	5.64	5.54
364 days (%)	5.79	5.73

SOURCE: CARE RATING

Commodity Market

INDEX	18-05-2026	15-05-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,59,401	1,58,547	0.54
SILVER (Rs Per KG)	2,76,651	2,71,886	1.75
CRUDE OIL (Rs Per BBL)	10,322	10,080	2.40

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.64	7.45	8.19	8.24	9.47	9.95
1 Year	6.11	7.84	8.58	8.63	9.86	10.34
3 Year	6.60	7.89	8.63	8.68	9.91	10.39
5 Year	6.94	7.93	8.77	8.82	10.05	10.53
10 Year	7.13	7.94	8.78	8.83	10.06	10.54

G-sec and corporate bonds data as of 18th May *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 07.02 GS 2031; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055