

At close, the Sensex was up 633.29 points or 0.83 percent at 76,704.13, and the Nifty was up 196.65 points or 0.83 percent at 23,777.80. About 3045 shares advanced, 1073 shares declined, and 128 shares unchanged.

The Dow Jones Industrial Average lost 768.11 points, or 1.63%, ending at 46,225.15. The S&P 500 fell 1.36% to 6,624.70, while the Nasdaq Composite dropped 1.46% and ended at 22,152.42.

On the Multi Commodity Exchange (MCX), gold futures fell by ₹3,616, or 2.36%, to ₹1,49,409 per 10 grams. Meanwhile, silver futures slumped by ₹9,031, or 3.64%, to ₹2,39,163 per kilogram

U.S. West Texas Intermediate crude rose 57 cents, or 0.6%, to \$96.89 a barrel. Brent futures were up \$6.08, or 5.7%, at \$113.46 a barrel.

The Indian rupee ended at a fresh record low of 92.63 per dollar, compared to the previous close of 92.38.

06.48 GS 2035 Opened at 6.7091 went High at 6.7007 made a Low of 6.7367 and it Closed at 6.7330. (18.03.2026)

Global Market Indicators

SYMBOL	18-03-2026	17-03-2026	%CHANGE
DOW JONES	46,225	46,993	(1.63)
NASDAQ	22,152	22,480	(1.46)
S&P 500	6,625	6,716	(1.36)
NIKKEI 225	55,239	53,700	2.87
GOLD(Per OUNCE)	4,818	5,004	(3.73)
CRUDE OIL-BRENT (\$ Per BBL)	107.38	103.42	3.83
EUR/USD	1.15	1.15	(0.76)
US 10 Years (%)	4.26	4.20	5 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	19-03-2026	18-03-2026	%CHANGE
NIFTY 50	23,002.15	23,777.80	-3.26
BSE Sensex	74,207.24	76,704.13	-3.26
NIFTY BANK	53,451.00	55,326.05	-3.39
EUR/INR	106.9865	106.7157	0.25
USD/INR	93.1970	92.9910	0.22
G-SEC 3 Years	NA	6.165	NA
5 years	NA	6.420	NA
10 years	NA	6.739	NA

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	17-03-2026	16-03-2026
Avg. Call Rate (%)	5.28	5.31
Vol. Traded (Rs. million)	2,84,246	2,40,169
Net banking system liquidity o/s* (Rs. million)	(8,19,636)	(7,54,836)
	18-03-2026	17-03-2026
T-Bills 91 days (%)	5.31	5.32
182 days (%)	5.53	5.50
364 days (%)	5.64	5.60

SOURCE: CARE RATING

Commodity Market

INDEX	18-03-2026	17-03-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,53,025	1,55,985	-1.90
SILVER (Rs Per KG)	2,48,194	2,53,113	-1.94
CRUDE OIL (Rs Per BBL)	8,998	8,871	1.43

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.50	7.52	8.26	8.31	9.54	10.02
1 Year	5.75	7.40	8.14	8.19	9.42	9.90
3 Year	6.12	7.40	8.14	8.19	9.42	9.90
5 Year	6.46	7.42	8.26	8.31	9.54	10.02
10 Year	6.71	7.54	8.38	8.43	9.66	10.14

G-sec and corporate bonds data as of 17th March *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 07.32 GS 2030; 10 years G-sec: 06.48 GS 2035; 30 years G-sec: 07.24 GS 2055