

At close, the Sensex was down 736.37 points or 1.01 percent at 72,012.05, and the Nifty was down 238.20 points or 1.08 percent at 21,817.50. About 1202 shares advanced, 2458 shares declined, and 112 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average rise 0.20% at 38,790 while the S&P 500 index rise 0.63% at 5,149 and the NASDAQ Composite index rise 0.82% at 16,103.

On the Multi-Commodity Exchange (MCX) gold futures were trading at Rs 65,671 per 10 grams, up by Rs 63 or 0.10%. Silver futures was trading at Rs 75,590 per kg around, lower by Rs 94 or 0.12%.

U.S. West Texas Intermediate fell 14 cents to \$82.02. Brent crude slipped 15 cents to \$86.74 a barrel.

Indian rupee ended 14 paise lower at 83.04 per dollar versus previous close of 82.90.

7.18 GS 2033 Opened at 7.0944 went High at 7.0790 made a Low of 7.0996 and it Closed at 7.0981.

Global Market Indicators

SYMBOL	18-03-2024	15-03-2024	%CHANGE
DOW JONES	38,790	38,715	0.20
NASDAQ	16,103	15,973	0.82
S&P 500	5,149	5,117	0.63
NIKKEI	39,740	38,708	2.67
GOLD(Per OUNCE)	2,160	2,156	0.21
CRUDE OIL(\$ Per BBL)	86.89	85.34	1.82
EUR/USD	1.09	1.09	(0.15)
US 10 Years	4.34	4.30	4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	19-03-2024	18-03-2024	%CHANGE
NIFTY 50	21,817.45	22,055.70	-1.08
BSE Sensex	72,012.05	72,748.42	-1.01
NIFTY BANK	46,384.80	46,575.90	-0.41
EUR/INR	90.0666	90.3979	-0.11
USD/INR	82.9680	82.8570	0.09
G-SEC 3 Years	7.094	7.088	0.13
5 years	7.088	7.075	0.18
10 years	7.100	7.088	0.18

SOURCE: MONEY CONTROL

Money Market

INDEX	18-03-2024	15-03-2024
Avg. Call Rate (%)	6.55	6.11
Vol. Traded (Rs.Cr.)	1,15,287	8,282
Net banking system liquidity o/s*	7,29,185	7,12,573
T-Bills 91 days^	6.86	6.84
182 days^	7.09	7.08
364 days^	7.08	7.08

SOURCE: CARE RATING

Commodity Market

INDEX	18-03-2024	15-03-2024	%CHANGE
GOLD (Rs Per 10 grams)	65,608	65,542	0.10
SILVER (Rs Per KG)	75,496	75,650	-0.20
CRUDE OIL (Rs Per BBL)	6,844	6,720	1.85

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.09	7.85	8.59	8.63	9.94	10.31
1 Year	7.10	7.79	8.53	8.57	9.88	10.25
3 Year	7.09	7.60	8.34	8.38	9.69	10.06
5 Year	7.07	7.59	8.45	8.49	9.80	10.17
10 Year	7.09	7.55	8.41	8.45	9.76	10.13

G-sec and corporate bonds data as of Mar 18* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 7.72% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.37 GS 2028; 10 years G-sec: 07.26 GS 2033