

At close, the Sensex was up 36.45 points or 0.05 percent at 77,337.59, and the Nifty was down 41.90 points or 0.18 percent at 23,516.00. About 1430 shares advanced, 1969 shares declined, and 62 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose 0.15 at 38,834.86 while the S&P 500 index climbed 0.25% at 5,487.03 and the NASDAQ Composite index climbed 0.02 at 17,860.43.

On the Multi-Commodity Exchange (MCX) gold futures contracts opened 0.11% or Rs 82 lower at Rs 71,657 per 10 grams while silver contracts were down 0.25% or Rs 224 at Rs 88,856/kg.

U.S. West Texas Intermediate crude was up 10 cents to \$81.67 per barrel. Brent crude futures rose 6 cents to \$85.39 a barrel.

The rupee appreciated 6 paise to 83.37 against the US dollar in early trade. At the interbank foreign exchange market, the local unit opened strong at 83.39 and gained further to 83.34 against the greenback.

7.10 GS 2034 Opened at 6.9704 went High at 6.9629 made a Low of 6.9760 and it Closed at 6.9746.

### Global Market Indicators

SYMBOL	18-06-2024	17-06-2024	%CHANGE
DOW JONES	38,835	38,778	0.15
NASDAQ	17,862	17,857	0.03
S&P 500	5,487	5,473	0.25
NIKKEI	38,482	38,102	1.00
GOLD(Per OUNCE)	2328	2319	0.41
CRUDE OIL(\$ Per BBL)	85.34	84.39	1.13
EUR/USD	1.07	1.07	0.04
US 10 Years	4.22	4.28	(6 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	19-06-2024	18-06-2024	%CHANGE
NIFTY 50	23,516.00	23,557.90	-0.18
BSE Sensex	77,337.59	77,301.14	0.05
NIFTY BANK	51,398.05	50,440.90	1.90
EUR/INR	89.6946	89.3836	0.06
USD/INR	83.4050	83.4100	0.11
G-SEC 3 Years	6.986	6.994	0.01
5 years	7.014	7.008	0.06
10 years	6.975	6.981	-0.09

SOURCE: MONEY CONTROL

### Money Market

INDEX	18-06-2024	14-06-2024
Avg. Call Rate (%)	6.73	6.13
Vol. Traded (Rs.Cr.)	1,20,098	8,574
Net banking system liquidity o/s*	14,88,210	5,53,270
T-Bills 91 days^	6.90	6.93
182 days^	6.96	6.94
364 days^	6.96	6.98

SOURCE: CARE RATING

### Commodity Market

INDEX	18-06-2024	14-06-2024	%CHANGE
GOLD (Rs Per 10 grams)	71,739	71,450	0.40
SILVER (Rs Per KG)	89,080	88,820	0.29
CRUDE OIL (Rs Per BBL)	6,786	6,670	1.74

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.97	7.60	8.33	8.40	9.70	10.04
1 Year	6.98	7.68	8.41	8.48	9.78	10.12
3 Year	6.99	7.63	8.36	8.43	9.73	10.07
5 Year	7.01	7.56	8.41	8.47	9.77	10.12
10 Year	6.98	7.50	8.35	8.41	9.71	10.06

G-sec and corporate bonds data as of June 18\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.10 GS 2029; 10 years G-sec: 07.10 GS 2034