

At close, the Sensex was up 302.30 points or 0.45% at 67,097.44, and the Nifty was up 83.90 points or 0.42% at 19,833.20. About 1961 shares advanced, 1360 shares declined, and 119 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose 1.06% at 34,951.93, while the S&P 500 index added 0.71% at 4,554.98, and the NASDAQ Composite index climbed 0.76% at 14,353.64.

On the Multi-Commodity Exchange (MCX), gold futures were trading at Rs 59,793 per 10 grams, rising Rs 30 or 0.05%. Silver futures were at Rs 76,186 per kg, higher by Rs 83 or 0.11%.

U.S. West Texas Intermediate (WTI) crude was steady at \$75.75 per barrel, while Brent futures rose 9 cents, or 0.1%, to \$79.72 a barrel.

The home currency was trading at 82.12 to a dollar, down 0.1 percent from its previous close at 82.03.

07.26 GS 2033 Opened at 7.0581 went High at 7.0530 made a Low of 7.0769 and it Closed at 7.0769.

Global Market Indicators

SYMBOL	18-07-2023	17-07-2023	%CHANGE
DOW JONES	34,952	34,585	1.06
NASDAQ	14,354	14,245	0.76
S&P 500	4,555	4,523	0.71
NIKKEI	32,494	32,391	0.32
GOLD(Per OUNCE)	1,979	1,955	1.23
CRUDE OIL(\$ Per BBL)	79.82	78.56	1.60
EUR/USD	1.12	1.12	-0.07
US 10 Years	3.79	3.80	-1 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	19-07-2023	18-07-2023	%CHANGE
NIFTY 50	19,833.15	19,749.25	0.42
BSE Sensex	67,097.44	66,795.14	0.45
NIFTY BANK	45,669.30	45,410.85	0.57
EUR/INR	92.1002	92.2892	-0.07
USD/INR	82.0490	82.0070	0.01
G-SEC 3 Years	7.029	7.000	0.41
5 years	7.046	7.018	0.37
10 years	7.076	7.057	0.26

SOURCE: MONEY CONTROL

Money Market

INDEX	18-07-2023	17-07-2023
Avg. Call Rate (%)	6.46	6.45
Vol. Traded (Rs.Cr.)	1,35,775	1,23,570
Net banking system liquidity o/s*	(125,36,88)	(13,54,194)
T-Bills 91 days^	6.70	6.70
182 days^	6.83	6.84
364 days^	6.85	6.86

SOURCE: CARE RATING

Commodity Market

INDEX	18-07-2023	17-07-2023	%CHANGE
GOLD (Rs Per 10 grams)	59,763	59,135	1.06
SILVER (Rs Per KG)	76,103	75,567	0.71
CRUDE OIL (Rs Per BBL)	6,221	6,088	2.18

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.83	7.30	8.08	9.04	10.01	10.82
1 Year	6.85	7.45	8.23	9.19	10.16	10.97
3 Year	7.00	7.53	8.31	9.27	10.24	11.05
5 Year	7.02	7.46	8.92	9.88	10.85	11.66
10 Year	7.06	7.70	9.16	10.12	11.09	11.90

G-sec and corporate bonds data as of July 18* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033