

At close, the Sensex was down 1,236.11 points or 1.48 percent at 82,498.14, and the Nifty was down 365 points or 1.41 percent at 25,454.35. About 1248 shares advanced, 2790 shares declined, and 149 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average gained 0.26% to 49,662.66, the S&P 500 Index climbed 0.56% to 6,881.31, and the Nasdaq Composite Index gained 0.78% to 22,753.64.

On the Multi Commodity Exchange (MCX), gold contracts traded higher by Rs 365, or 0.23 per cent, at Rs 1,56,126 per 10 grams. Meanwhile, silver futures declined by Rs 1,770, or 0.75 per cent, to Rs 2,42,500 per kg.

U.S. West Texas Intermediate (WTI) crude slipped 8 cents, or 0.1%, to trade at \$65.11 a barrel. Brent futures fell 12 cents, or 0.2% to \$70.23 a barrel.

06.48 GS 2035 Opened at 6.6608 went High at 6.6608 made a Low of 6.6852 and it Closed at 6.6780. (18.02.2026)

### Global Market Indicators

SYMBOL	18-02-2026	17-02-2026	%CHANGE
DOW JONES	49,663	49,533	0.26
NASDAQ	22,754	22,578	0.78
S&P 500	6,881	6,843	0.56
NIKKEI 225	57,144	56,566	1.02
GOLD(Per OUNCE)	4,979	4,877	2.09
CRUDE OIL-BRENT (\$ Per BBL)	70.35	67.42	4.35
EUR/USD	1.18	1.19	(0.60)
US 10 Years (%)	4.08	4.05	3 bps

SOURCE: CNBC NEWS & MONEYCONTROL

### Domestic market Indicators

INDEX	20-02-2026	19-02-2026	%CHANGE
NIFTY 50	25,454.35	25,819.35	-1.41
BSE Sensex	82,498.14	83,734.25	-1.48
NIFTY BANK	60,739.55	61,550.80	-1.32
EUR/INR	107.3657	106.9901	0.35
USD/INR	91.1190	90.7550	0.40
G-SEC 3 Years	NA	6.042	NA
5 years	NA	6.453	NA
10 years	NA	6.674	NA

SOURCE: MONEYCONTROL & CCIL

### Money Market- Domestic

	17-02-2026	16-02-2026
Avg. Call Rate (%)	5.08	5.09
Vol. Traded (Rs. million)	1,42,375	1,63,277
Net banking system liquidity o/s* (Rs. million)	(26,21,497)	(25,92,305)
	18-02-2026	17-02-2026
T-Bills 91 days (%)	5.31	5.32
182 days (%)	5.53	5.43
364 days (%)	5.59	5.56

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.53	7.22	7.96	8.01	9.24	9.72
1 Year	5.60	7.02	7.76	7.81	9.04	9.52
3 Year	5.90	7.09	7.83	7.88	9.11	9.59
5 Year	6.40	7.20	8.04	8.09	9.32	9.80
10 Year	6.68	7.36	8.20	8.25	9.48	9.96

G-sec and corporate bonds data as of 17<sup>th</sup> February \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 07.02 GS 2031; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055

### Commodity Market

INDEX	18-02-2026	17-02-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,55,761	1,51,418	2.87
SILVER (Rs Per KG)	2,44,268	2,28,783	6.77
CRUDE OIL (Rs Per BBL)	5,903	5,642	4.63

SOURCE: CARE RATING