

At close, the Sensex was down 28.21 points or 0.04 percent at 75,939.18, and the Nifty was down 12.40 points or 0.05 percent at 22,932.90. About 2724 shares advanced, 1079 shares declined, and 107 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average added 0.02%, closing at 44,556.34, while the S&P 500 index gained by 0.24%, closing at 6,129.58, and the NASDAQ Composite index gained 0.07%, ending at 20,041.26.

On the Multi-Commodity Exchange (MCX), gold futures opened higher at Rs 86,359 per 10 grams, up by 0.28% or Rs 208 in early trade. Silver futures contracts opened gained at Rs 97,179 per kg, marginally up by 0.34% or Rs 326.

U.S. West Texas Intermediate crude futures for March rose 23 cents, or 0.3%, to \$72.08 a barrel, up 1.7%. Brent crude futures gained 20 cents, or 0.3% at \$76.04 a barrel at 0146 GMT, climbing for a third day.

The rupee closed at 86.95 against the U.S. dollar, down about 0.1% on the day.

### Global Market Indicators

SYMBOL	18-02-2025	17-02-2025	%CHANGE
DOW JONES	44,556	44,546	0.02
NASDAQ	20,041	20,027	0.07
S&P 500	6,130	6,115	0.24
NIKKEI	39,270	39,174	0.25
GOLD(Per OUNCE)	2,936	2,898	1.31
CRUDE OIL(\$ Per BBL)	75.76	75.32	0.58
EUR/USD	1.04	1.05	(0.35)
US 10 Years	4.54	4.48	7 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	19-02-2025	18-02-2025	%CHANGE
NIFTY 50	22,932.90	22,945.30	-0.05
BSE Sensex	75,939.18	75,967.39	-0.04
NIFTY BANK	49,570.10	49,087.30	0.98
EUR/INR	90.5246	90.9349	-0.28
USD/INR	86.8380	86.9080	-0.01
G-SEC 3 Years	NA	6.738	NA
5 years	NA	6.757	NA
10 years	NA	6.686	NA

SOURCE: MONEY CONTROL

### Money Market

INDEX	17-02-2025	14-02-2025
Avg. Call Rate (%)	6.34	5.90
Vol. Traded (Rs.Cr.)	1,39,048	8,781
Net banking system liquidity o/s*	18,13,292	21,41,352
T-Bills 91 days^	6.44	6.45
182 days^	6.55	6.55
364 days^	6.54	6.54

SOURCE: CARE RATING

### Commodity Market

INDEX	18-02-2025	17-02-2025	%CHANGE
GOLD (Rs Per 10 grams)	86,113	85,055	1.24
SILVER (Rs Per KG)	96,848	95,580	1.33
CRUDE OIL (Rs Per BBL)	6,233	6,198	0.56

SOURCE: CARE RATING

### G-sec and corporate bon

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.55	7.70	8.47	8.49	9.74	10.21
1 Year	6.60	7.49	8.26	8.28	9.53	10.00
3 Year	6.63	7.30	8.07	8.09	9.34	9.81
5 Year	6.68	7.26	8.15	8.16	9.42	9.89
10 Year	6.68	7.26	8.15	8.16	9.42	9.89

G-sec and corporate bonds data as of Feb 18\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.