

At close, the Sensex was down 964.15 points or 1.20 percent at 79,218.05, and the Nifty was down 247.15 points or 1.02 percent at 23,951.70. About 1,470 shares advanced, 2,046 shares declined, and 65 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average lost 2.58% at 42,326.87 while the S&P 500 index declined 3.56% at 5,872.16 and the NASDAQ Composite index lost 2.95% at 19,392.69.

On the Multi-Commodity Exchange (MCX) gold futures opened lower 1% at Rs 75,941 per 10 gram, which is down by Rs 712 while silver futures contracts were trading at Rs 88,261/kg, down by 2.3% or Rs 2,119.

U.S. West Texas Intermediate crude fell 36 cents, or 0.51%, to \$70.22. Brent futures fell 33 cents, or 0.45%, to \$73.06 a barrel.

The rupee dropped 14 paise and breached the crucial 85 level to close at an all-time low of 85.08 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened on a weak note and breached the crucial 85.00 level against the greenback.

07.10 GS 2034 Opened at 6.8187 went High at 6.8187 made a Low of 6.8328 and it Closed at 6.8216.

### Global Market Indicators

SYMBOL	18-12-2024	17-12-2024	%CHANGE
DOW JONES	42,327	43,450	(2.58)
NASDAQ	19,393	20,109	(3.56)
S&P 500	5,872	6,051	(2.95)
NIKKEI	39,082	39,457	(0.72)
GOLD(Per OUNCE)	2,588	2,646	(2.19)
CRUDE OIL(\$ Per BBL)	72.98	73.31	(0.45)
EUR/USD	1.04	1.05	(1.31)
US 10 Years	4.50	4.39	11 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	19-12-2024	18-12-2024	%CHANGE
NIFTY 50	23,951.70	24,198.85	-1.02
BSE Sensex	79,218.05	80,182.20	-1.20
NIFTY BANK	51,575.70	52,139.55	-1.08
EUR/INR	88.5606	89.1055	0.53
USD/INR	85.0610	84.9030	0.25
G-SEC 3 Years	6.849	6.660	2.84
5 years	6.855	6.792	0.93
10 years	6.822	6.786	0.53

SOURCE: MONEY CONTROL

### Money Market

INDEX	18-12-2024	17-12-2024
Avg. Call Rate (%)	6.69	6.70
Vol. Traded (Rs.Cr.)	1,28,901	1,28,950
Net banking system liquidity o/s*	15,07,921	14,50,336
T-Bills 91 days^	6.45	6.44
182 days^	6.63	6.59
364 days^	6.62	6.55

SOURCE: CARE RATING

### Commodity Market

INDEX	18-12-2024	17-12-2024	%CHANGE
GOLD (Rs Per 10 grams)	76,653	76,871	-0.28
SILVER (Rs Per KG)	90,380	90,875	-0.54
CRUDE OIL (Rs Per BBL)	6,017	5,930	1.47

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.63	7.59	8.37	8.38	9.64	10.09
1 Year	6.68	7.53	8.31	8.32	9.58	10.03
3 Year	6.69	7.29	8.07	8.08	9.34	9.79
5 Year	6.68	7.24	8.13	8.15	9.40	9.85
10 Year	6.75	7.12	8.01	8.03	9.28	9.73

G-sec and corporate bonds data as of Dec 18\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 06.79 GS 2034