

At close, the Sensex was down 325.78 points or 0.42 percent at 76,909.68, and the Nifty was down 76.60 points or 0.32 percent at 24,078.30. About 1725 shares advanced, 2386 shares declined, and 179 shares unchanged.

The Dow Jones Industrial Average slipped 0.22%, to 53,343. Meanwhile, the S&P 500 down 0.69% to end the day at 7,692, while the Nasdaq Composite shed 1.33% to 26,290.

On the Multi Commodity Exchange, gold contracts traded lower by Rs 636, or 0.41 per cent, at Rs 1,53,626 per 10 grams. Silver contracts declined by Rs 4,023, or 1.73 per cent, to Rs 2,28,396 per kg.

US West Texas Intermediate crude futures jumped 62 cents to \$85.56 a barrel, while Brent crude futures rose 57 cents, or 0.6 per cent, to \$91.59.

The rupee fell 2 paise to close at 95.76 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 95.72 and traded in a very narrow range of 95.72-95.76.

06.94 GS 2036 Opened at 6.8216 went High at 6.8099 made a Low of 6.8311 and it Closed at 6.8170.

Global Market Indicators

SYMBOL	18-08-2026	17-08-2026	%CHANGE
DOW JONES	53,343	53,460	(0.22)
NASDAQ	26,290	26,645	(1.33)
S&P 500	7,692	7,745	(0.69)
NIKKEI 225	67,461	69,220	(2.54)
GOLD(Per OUNCE)	4,333	4,415	(1.85)
CRUDE OIL-BRENT (\$ Per BBL)	91.02	90.87	0.17
EUR/USD	1.16	1.16	(0.04)
US 10 Years (%)	4.71	4.72	(2 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	19-08-2026	18-08-2026	%CHANGE
NIFTY 50	24,078.30	24,154.90	-0.32
BSE Sensex	76,909.68	77,235.46	-0.42
NIFTY BANK	57,239.75	57,262.40	-0.04
EUR/INR	111.0417	110.7956	0.13
USD/INR	95.7430	95.6700	0.08
G-SEC 3 Years	6.218	6.241	-0.37
5 years	6.451	6.463	-0.19
10 years	6.830	6.831	-0.01

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	17-08-2026	14-08-2026
Avg. Call Rate (%)	5.18	5.23
Vol. Traded (Rs. million)	1,31,265	1,34,977
Net banking system liquidity o/s* (Rs. million)	(36,25,583)	(39,83,286)
	18-08-2026	17-08-2026
T-Bills 91 days (%)	5.20	5.24
182 days (%)	5.46	5.53
364 days (%)	5.68	5.68

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.54	7.05	7.77	7.85	9.08	9.56
1 Year	5.78	7.41	8.13	8.21	9.44	9.92
3 Year	6.21	7.52	8.24	8.32	9.55	10.03
5 Year	6.46	7.53	8.35	8.43	9.66	10.14
10 Year	6.82	7.57	8.39	8.47	9.70	10.18

G-sec and corporate bonds data as of 18 August *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055

Commodity Market

INDEX	18-08-2026	17-08-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,54,262	1,55,940	-1.08
SILVER (Rs Per KG)	2,32,419	2,38,048	-2.36
CRUDE OIL (Rs Per BBL)	8,143	8,063	0.99

SOURCE: CARE RATING