

At close, the Sensex was down 159.21 points or 0.27 percent at 59,567.80, and the Nifty was down 41.40 points or 0.23 percent at 17,618.80. About 1,768 shares advanced, 1,650 shares declined, and 117 shares were unchanged.

At the close in NYSE, the Dow Jones Industrial Average was flat 0.03% at 33,976.63, while the S&P 500 index gained 0.10 % at 4,154.87, and the NASDAQ Composite index declined 0.04% at 12,153.41.

On the Multi-Commodity Exchange (MCX), gold futures was at Rs 60,492 per 10 grams, largely flat from the previous close, while Silver futures was at Rs 75,303 per kilograms, flat from the previous closing price.

U.S. West Texas Intermediate (WTI) crude was up 3 cents to \$80.89 a barrel, while Brent crude futures gained 7 cents to \$84.84 a barrel.

The rupee depreciated 7 paise to 82.11 against the US dollar in early trade. At the interbank foreign exchange, the rupee opened weak at 82.10 against the dollar.

07.26 GS 2032 Opened at 7.2266 went High at 7.2095 made a Low of 7.2348 and it Closed at 7.2251.

Global Market Indicators

SYMBOL	18-04-2023	17-04-2023	%CHANGE
DOW JONES	33,977	33,987	-0.03
NASDAQ	12,153	12,158	-0.04
S&P 500	4,155	4,151	0.09
NIKKEI	28,659	28,515	0.51
GOLD(Per OUNCE)	2,020	2,007	0.63
CRUDE OIL(\$ Per BBL)	84.77	84.76	0.01
EUR/USD	1.10	1.09	0.41
US 10 Years	3.58	3.61	-3 bps

SOURCE: CNBC NEWS AND MONEYCONTROL

Domestic market Indicators

INDEX	19-04-2023	18-04-2023	%CHANGE
NIFTY 50	17,618.75	17,660.15	-0.23
BSE Sensex	59,567.80	59,727.01	-0.27
NIFTY BANK	42,154.00	42,265.20	-0.26
EUR/INR	89.9025	89.9686	-0.16
USD/INR	82.2300	81.9780	0.21
G-SEC 3 Years	6.995	7.004	-0.23
5 years	NA	7.052	0.00
10 years	7.225	7.221	0.06

SOURCE : MONEY CONTROL

Money Market

INDEX	18-04-2023	17-04-2023
Avg. Call Rate(%)	6.57	6.43
Vol. Traded (Rs. Cr.)	1,04,041	1,25,261
Net banking system liquidity o/s*	(18,94,748)	(18,23,843)
T-Bills 91 days^	6.71	6.73
182 days^	6.94	6.93
364 days^	7.00	6.98

SOURCE: CARE RATING

Commodity Market

INDEX	18-04-2023	17-04-2023	%CHANGE
GOLD (Rs Per 10 grams)	60,488	60,180	0.51
SILVER (Rs Per KG)	75,249	74,812	0.58
CRUDE OIL (Rs Per BBL)	6,679	6,632	0.71

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.95	7.38	8.18	9.16	10.11	11.00
1 Year	6.94	7.61	8.41	9.39	10.34	11.23
3 Year	6.99	7.61	8.41	9.39	10.34	11.23
5 Year	7.05	7.61	9.11	10.09	11.04	11.93
10 Year	7.22	7.78	9.28	10.26	11.21	12.10

G-sec and corporate bonds data as of Apr 18* Weighted average yields for G-sec data 6 month G-sec: 182 day T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 year G-Sec: 5.63% GS 2026; 5 year G-Sec: 07.17 GS 2028; 10 year G-Sec: 07.26 GS 2032