

At close, the Sensex was up 320.25 points or 0.39 percent at 83,013.96, and the Nifty was up 93.35 points or 0.37 percent at 25,423.60. About 2019 shares advanced, 1962 shares declined, and 158 shares unchanged.

At the close on the NYSE, the Dow Jones Industrial Average rose 0.57% to 46,018.32, while the S&P 500 Index declined 0.10% to 6,600.35, and the NASDAQ Composite Index lost 0.33% to 22,261.33.

On the Multi Commodity Exchange (MCX), gold futures opened at Rs 1,09,303 per 10 grams, lower by Rs 519 or 0.47%. Silver futures contracts opened softer by Rs 581 or 0.46% at Rs 1,26,403/kg.

U.S. West Texas Intermediate futures were down 10 cents, or 0.16%, at \$63.95. Brent crude futures were 8 cents, or 0.12%, down at \$67.87 a barrel.

Indian rupee ended 33 paise lower at 88.13 per dollar and previous close of 87.80.

06.33 GS 2035 Opened at 6.4911 went High at 6.4869 made a Low of 6.5182 and it Closed at 6.5139.

Global Market Indicators

SYMBOL	17-09-2025	16-09-2025	%CHANGE
DOW JONES	46,018	45,758	0.57
NASDAQ	22,261	22,334	(0.33)
S&P 500	6,600	6,607	(0.10)
NIKKEI 225	44,790	44,902	(0.25)
GOLD(Per OUNCE)	3,660	3,689	(0.81)
CRUDE OIL(\$ Per BBL)	67.95	68.47	(0.76)
EUR/USD	1.18	1.19	(0.46)
US 10 Years (%)	4.08	4.03	5 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	18-09-2025	17-09-2025	%CHANGE
NIFTY 50	25,423.60	25,330.25	0.37
BSE Sensex	83,013.96	82,693.71	0.39
NIFTY BANK	55,727.45	55,493.30	0.42
EUR/INR	104.1879	103.8714	0.30
USD/INR	88.0880	87.6980	0.44
G-SEC 3 Years	5.975	5.955	0.34
5 years	6.277	6.277	0.00
10 years	6.512	6.470	0.71

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	16-09-2025	15-09-2025
Avg. Call Rate (%)	5.43	5.44
Vol. Traded (Rs. million)	2,05,997	2,01,676
Net banking system liquidity o/s* (Rs. million)	(7,05,794)	(18,99,675)
	17-09-2025	16-09-2025
T-Bills 91 days (%)	5.49	5.49
182 days (%)	5.59	5.59
364 days (%)	5.62	5.62

SOURCE: CARE RATING

Commodity Market

INDEX	17-09-2025	16-09-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,09,822	1,10,156	-0.30
SILVER (Rs Per KG)	1,26,984	1,28,820	-1.43
CRUDE OIL (Rs Per BBL)	5,646	5,694	-0.84

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.59	6.45	7.16	7.20	8.43	8.96
1 Year	5.63	6.78	7.49	7.53	8.76	9.29
3 Year	6.01	6.96	7.67	7.71	8.94	9.47
5 Year	6.19	7.02	7.83	7.86	9.10	9.63
10 Year	6.47	7.25	8.06	8.09	9.33	9.86

G-sec and corporate bonds data as of 17th September* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054