

At close, the Sensex was down 551.07 points or 0.83 percent at 65,877.02, and the Nifty was down 140.40 points or 0.71 percent at 19,671.10. About 1424 shares advanced, 2144 shares declined, and 137 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average gaining by 0.04% at 33,998 while the S&P 500 index down by 0.01% at 4,373, and the NASDAQ Composite index down by 0.25% at 13,534.

On the Multi-Commodity Exchange (MCX), gold futures were traded at Rs 59,811 per 10 gram, up by Rs 600, or 1%. Silver futures were trading at Rs 72,552 per kg, lower by Rs 985 or 1.38%.

U.S. West Texas Intermediate (WTI) crude futures were up \$1.77, or 2%, at \$88.43 a barrel. Brent crude futures jumped \$1.62, or 1.8%, to \$91.49 a barrel at 0148.

The rupee appreciated by 2 paise to 83.23 against the US dollar. At the interbank foreign exchange, the domestic unit opened at 83.24 against the dollar.

07.18 GS 2033 Opened at 7.3516 went High at 7.3403 made a Low of 7.3603 and it Closed at 7.3465.

Global Market Indicators

SYMBOL	17-10-2023	16-10-2023	%CHANGE
DOW JONES	33,998	33,985	0.04
NASDAQ	13,534	13,568	-0.25
S&P 500	4,373	4,374	-0.01
NIKKEI	32,040	31,659	1.20
GOLD(Per OUNCE)	1,923	1,919	0.19
CRUDE OIL(\$ Per BBL)	90.90	90.15	0.83
EUR/USD	1.06	1.06	0.16
US 10 Years	4.85	4.71	14 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	17-10-2023	17-10-2023	%CHANGE
NIFTY 50	19,671.10	19,811.50	-0.71
BSE Sensex	65,877.02	66,428.09	-0.83
NIFTY BANK	43,888.70	44,409.50	-1.17
EUR/INR	87.9237	88.0233	-0.18
USD/INR	83.1980	83.1920	-0.04
G-SEC 3 Years	7.342	7.311	0.58
5 years	7.352	7.338	0.30
10 years	7.350	7.331	0.30

SOURCE: MONEY CONTROL

Money Market

INDEX	17-10-2023	16-10-2023
Avg. Call Rate (%)	6.72	6.72
Vol. Traded (Rs.Cr.)	1,08,961	1,19,312
Net banking system liquidity o/s*	(15,126)	63,594
T-Bills 91 days^	6.88	6.87
182 days^	7.05	7.04
364 days^	7.12	7.12

SOURCE: CARE RATING

Commodity Market

INDEX	17-10-2023	16-10-2023	%CHANGE
GOLD (Rs Per 10 grams)	59,166	59,408	-0.41
SILVER (Rs Per KG)	71,540	71,287	0.35
CRUDE OIL (Rs Per BBL)	7,239	7,259	-0.28

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.09	7.37	8.05	8.07	9.48	9.81
1 Year	7.19	7.65	8.33	8.35	9.76	10.09
3 Year	7.31	7.70	8.38	8.40	9.81	10.14
5 Year	7.33	7.70	8.57	8.60	10.00	10.33
10 Year	7.33	7.70	8.57	8.60	10.00	10.33

G-sec and corporate bonds data as of Oct 17* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 6.69% GS 2024; 3 years G-sec: 5.63% GS 2026; 5 years G-sec: 07.06 GS 2028; 10 years G-sec: 07.26 GS 2033