

At close, the Sensex was up 308.37 points or 0.40 percent at 77,301.14, and the Nifty was up 92.30 points or 0.39 percent at 23,557.90.

At the close in NYSE, the Dow Jones Industrial Average added 0.49 at 38,778.10 while the S&P 500 index climbed 0.77% at 5,473.23 and the NASDAQ Composite index added 0.94 at 17,855.06.

On the Multi-Commodity Exchange (MCX) gold futures contracts opened 0.28% or Rs 200 higher at Rs 71,650 per 10 grams while silver contracts opened 0.37% or Rs 332 higher at Rs 89,152/kg.

U.S. West Texas Intermediate crude futures were up 16 cents, or 0.2%, at \$80.49 a barrel. Brent crude futures were up 21 cents, or 0.25%, at \$84.46 per barrel.

The rupee appreciated 13 paise to settle at 83.42 (provisional) against the US dollar. At the interbank foreign exchange market, the local unit opened at 83.52 and hit the intraday high of 83.39 against the greenback during the session.

7.10 GS 2034 Opened at 6.9917 went High at 6.9789 made a Low of 6.9949 and it Closed at 6.9789.

### **Global Market Indicators**

SYMBOL	17-06-2024	14-06-2024	%CHANGE	
DOW JONES	38,778	38,589	0.49	
NASDAQ	17,857 17,68		0.95	
S&P 500	5,473	5,432	0.77	
NIKKEI	38,102	38,815	(1.83)	
GOLD(Per OUNCE)	2319	2333	(0.59)	
CRUDE OIL(\$ Per BBL)	84.39	82.59	2.18	
EUR/USD	1.07	1.07	0.32	
US 10 Years	4.28	4.21	7 bps	

SOURCE: CNBC NEWS AND MONEY CONTROL

#### **Money Market**

INDEX	14-06-2024	13-06-2024
Avg. Call Rate (%)	6.13	6.48
Vol. Traded (Rs.Cr.)	8,574	1,12,429
Net banking system liquidity o/s*	5,53,270	1,48,220
T-Bills 91 days^	6.93	6.81
182 days^	6.94	6.96
364 days^	6.98	6.98

SOURCE: CARE RATING

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INDEX	14-06-2024	13-06-2024	%CHANGE	
GOLD (Rs Per 10 grams)	71,450	71,138	-0.72	
SILVER (Rs Per KG)	88,820	87,983	-0.30	
CRUDE OIL (Rs Per BBL)	6,670	6,568	1.46	

SOURCE: CARE RATING

## **Domestic market Indicators**

INDEX	18-06-2024	14-06-2024	%CHANGE	
NIFTY 50	23,557.90	23,465.60	0.39	
BSE Sensex	77,301.14	76,992.77	0.40	
NIFTY BANK	50,440.90	50,002.00	0.88	
EUR/INR	89.3836	89.2467	-0.25	
USD/INR	83.4100	83.5130	-0.14	
G-SEC 3 Years	6.994	6.994	0.00	
5 years	7.008	7.022	0.06	
10 years	6.981	6.991	-0.04	

SOURCE: MONEY CONTROL

# G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.97	7.60	8.33	8.40	9.70	10.04
1 Year	7.00	7.68	8.41	8.48	9.78	10.12
3 Year	6.99	7.63	8.36	8.43	9.73	10.07
5 Year	7.00	7.56	8.41	8.47	9.77	10.12
10 Year	6.98	7.50	8.35	8.41	9.71	10.06

G-sec and corporate bonds data as of June 14\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.10 GS 2029; 10 years G-Sec: 07.10 GS 2034