

At close, the Sensex was down 77.84 points or 0.09 percent at 84,481.81, and the Nifty was down 3 points or 0.01 percent at 25,815.55. About 1575 shares advanced, 2399 shares declined, and 174 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average fell 0.47 percent to 47,886, while the S&P 500 Index declined 1.16 percent to 6,721, and the Nasdaq Composite Index fell 1.81 percent to 22,693.

On the Multi Commodity Exchange (MCX), gold contract fell by Rs 580, or 0.43 per cent, to Rs 1,34,314 per 10 grams. Silver futures depreciated by Rs 751, or 0.36 per cent, to Rs 2,06,684 per kg.

US West Texas Intermediate (WTI) crude was up 98 cents, or 1.7 per cent, at \$56.89 per barrel Brent crude rose 92 cents or 1.54 per cent to \$60.60 per barrel.

The Indian rupee ended higher at 90.25 per dollar, compared with the previous close of 90.37.

06.33 GS 2035 Opened at 6.5817 went High at 6.5817 made a Low of 6.6286 and it Closed at 6.5963.

Global Market Indicators

SYMBOL	17-12-2025	16-12-2025	%CHANGE
DOW JONES	47,886	48,114	(0.47)
NASDAQ	22,693	23,111	(1.81)
S&P 500	6,721	6,800	(1.16)
NIKKEI 225	49,512	49,383	0.26
GOLD(Per OUNCE)	4,341	4,304	0.87
CRUDE OIL(\$ Per BBL)	59.68	58.92	1.29
EUR/USD	1.17	1.17	(0.06)
US 10 Years (%)	4.15	4.15	0 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	18-12-2025	17-12-2025	%CHANGE
NIFTY 50	25,815.55	25,818.55	-0.01
BSE Sensex	84,481.81	84,559.65	-0.09
NIFTY BANK	58,912.85	58,926.75	-0.02
EUR/INR	105.7853	105.7853	-0.33
USD/INR	90.2400	90.3690	-0.14
G-SEC 3 Years	6.066	6.058	0.13
5 years	6.317	6.323	-0.09
10 years	6.580	6.601	-0.32

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	16-12-2025	15-12-2025
Avg. Call Rate (%)	5.41	5.25
Vol. Traded (Rs. million)	2,27,356	2,29,231
Net banking system liquidity o/s* (Rs. million)	6,07,878	(12,04,557)
	17-12-2025	16-12-2025
T-Bills 91 days (%)	5.27	5.30
182 days (%)	5.49	5.45
364 days (%)	5.49	5.49

SOURCE: CARE RATING

Commodity Market

INDEX	17-12-2025	16-12-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,34,894	1,34,409	0.36
SILVER (Rs Per KG)	2,07,435	1,97,755	4.89
CRUDE OIL (Rs Per BBL)	5,081	5,071	0.20

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.49	6.66	7.39	7.42	8.67	9.15
1 Year	5.49	6.84	7.57	7.60	8.85	9.33
3 Year	5.78	6.90	7.63	7.66	8.91	9.39
5 Year	6.32	6.97	7.79	7.83	9.07	9.55
10 Year	6.60	7.25	8.07	8.11	9.35	9.83

G-sec and corporate bonds data as of 17th December *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054