

At close, the Sensex was down 502.25 points or 0.62 percent at 80,182.20, and the Nifty was down 137.15 points or 0.56 percent at 24,198.85. About 1379 shares advanced, 2456 shares declined, and 92 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average lost 0.61% at 43,449.90 while the S&P 500 index declined 0.39% at 6,050.61 and the NASDAQ Composite index fell 0.32% at 20,109.06.

On the Multi-Commodity Exchange (MCX) gold futures opening flat at Rs 76,852 per 10 gram, down by 0.02% or Rs 19 while silver futures contracts were trading at Rs 90,700/kg, down by 0.19% or Rs 175.

U.S. West Texas Intermediate crude rose 11 cents, or 0.16%, to \$70.19 a barrel. Brent futures inched up 12 cents, or 0.16%, to \$73.31 a barrel.

Indian rupee ended at fresh record low at 84.95 per dollar and close of 84.90.

07.10 GS 2034 Opened at 6.7912 went High at 6.7858 made a Low of 6.7941 and it Closed at 6.7861.

Global Market Indicators

SYMBOL	17-12-2024	16-12-2024	%CHANGE
DOW JONES	43,450	43,717	(0.61)
NASDAQ	20,109	20,174	(0.32)
S&P 500	6,051	6,074	(0.39)
NIKKEI	39,457	39,457	0.00
GOLD(Per OUNCE)	2,646	2,653	(0.26)
CRUDE OIL(\$ Per BBL)	73.31	73.87	(0.76)
EUR/USD	1.05	1.05	(0.20)
US 10 Years	4.39	4.40	(1 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	18-12-2024	17-12-2024	%CHANGE
NIFTY 50	24,198.85	24,336.00	-0.56
BSE Sensex	80,182.20	80,684.45	-0.62
NIFTY BANK	52,139.55	52,834.80	-1.32
EUR/INR	89.1055	89.0720	0.05
USD/INR	84.9030	84.8670	0.03
G-SEC 3 Years	6.803	6.684	1.78
5 years	6.792	6.680	1.68
10 years	6.786	6.797	-0.16

SOURCE: MONEY CONTROL

Money Market

INDEX	17-12-2024	16-12-2024
Avg. Call Rate (%)	6.70	6.70
Vol. Traded (Rs.Cr.)	1,28,950	1,35,317
Net banking system liquidity o/s*	14,50,336	11,02,006
T-Bills 91 days^	6.44	6.41
182 days^	6.59	6.58
364 days^	6.55	6.53

SOURCE: CARE RATING

Commodity Market

INDEX	17-12-2024	16-12-2024	%CHANGE
GOLD (Rs Per 10 grams)	76,871	77,061	-0.25
SILVER (Rs Per KG)	90,875	91,183	-0.34
CRUDE OIL (Rs Per BBL)	5,930	6,022	1.53

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.59	7.59	8.37	8.38	9.64	10.09
1 Year	6.66	7.53	8.31	8.32	9.58	10.03
3 Year	6.70	7.29	8.07	8.08	9.34	9.79
5 Year	6.68	7.24	8.13	8.15	9.40	9.85
10 Year	6.76	7.12	8.01	8.03	9.28	9.73

G-sec and corporate bonds data as of Dec 17* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 06.79 GS 2034