

At close, the Sensex was up 388.17 points or 0.46 percent at 84,950.95, and the Nifty was up 103.40 points or 0.40 percent at 26,013.45. About 1862 shares advanced, 2068 shares declined, and 155 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average declined 0.65 percent to 47,147, while the S&P 500 Index fell 0.05 percent to 6,734, and the Nasdaq Composite Index gained 0.13 percent to 22,901.

On the Multi Commodity Exchange (MCX), gold futures slipped by Rs 420 or 0.34%, trading at Rs 1,23,141 per 10 grams. Silver futures declining Rs 786 or 0.5% to Rs 1,55,232 per kilogram.

U.S. West Texas Intermediate (WTI) crude futures were trading at \$59.50 a barrel, down 59 cents, or 1.0%. Brent crude futures dropped 58 cents, or 0.9%, to \$63.81 a barrel.

The rupee settled 3 paise higher at 88.63 (provisional) against the US dollar. At the interbank foreign exchange market, the rupee opened at 88.70 and hit an intra-day high of 88.56 and a low of 88.73 against the dollar.

06.33 GS 2035 Opened at 6.5331 went High at 6.5258 made a Low of 6.5501 and it Closed at 6.5435.

Global Market Indicators

SYMBOL	14-11-2025	13-11-2025	%CHANGE
DOW JONES	47,147	47,457	(0.65)
NASDAQ	22,901	22,870	0.13
S&P 500	6,734	6,737	(0.05)
NIKKEI 225	50,377	51,282	(1.77)
GOLD(Per OUNCE)	4,079	4,171	(2.20)
CRUDE OIL(\$ Per BBL)	64.39	63.01	2.19
EUR/USD	1.16	1.16	(0.09)
US 10 Years (%)	4.15	4.11	4 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	17-11-2025	14-11-2025	%CHANGE
NIFTY 50	26,013.45	25,910.05	0.40
BSE Sensex	84,950.95	84,562.78	0.46
NIFTY BANK	58,962.70	58,517.55	0.76
EUR/INR	102.7856	103.0582	-0.26
USD/INR	88.5610	88.6400	-0.09
G-SEC 3 Years	5.764	5.842	-1.35
5 years	6.201	6.191	0.16
10 years	6.539	6.538	0.02

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	13-11-2025	12-11-2025
Avg. Call Rate (%)	5.33	5.34
Vol. Traded (Rs. million)	1,56,701	1,68,516
Net banking system liquidity o/s* (Rs. million)	(24,02,509)	(21,04,857)
	14-11-2025	13-11-2025
T-Bills 91 days (%)	5.41	5.41
182 days (%)	5.55	5.55
364 days (%)	5.54	5.54

SOURCE: CARE RATING

Commodity Market

INDEX	14-11-2025	13-11-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,23,561	1,26,751	-2.52
SILVER (Rs Per KG)	1,56,018	1,62,470	-3.97
CRUDE OIL (Rs Per BBL)	5,342	5,228	2.18

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.55	6.47	7.18	7.22	8.45	8.98
1 Year	5.57	6.63	7.34	7.38	8.61	9.14
3 Year	5.92	6.76	7.47	7.51	8.74	9.27
5 Year	6.18	6.83	7.64	7.67	8.91	9.44
10 Year	6.53	7.11	7.92	7.95	9.19	9.72

G-sec and corporate bonds data as of 14th November *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054