

At close, the Sensex was up 341.04 points or 0.46 percent at 74,169.95, and the Nifty was up 111.55 points or 0.50 percent at 22,508.75. About 1541 shares advanced, 2403 shares declined, and 115 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average added 1.65%, closing at 41,488.19, while the S&P 500 index climbed by 2.13%, declined at 5,638.94 and the NASDAQ Composite index climbed 2.61%, ending at 17,754.09.

On the Multi-Commodity Exchange (MCX) gold contracts were trading 0.32% or Rs 278 lower at Rs 87,713 per 10 grams. Meanwhile, silver contracts were trading 0.38% or Rs 379 lower at Rs 1,00,359 per kg.

U.S. West Texas Intermediate crude futures also rose 72 cents, or 1.1%, to \$67.90 a barrel. Brent futures rose 72 cents or 1.02%, to \$71.30 a barrel.

The rupee appreciated 24 paise to close at 86.81(provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 86.90 then touched an intraday high of 86.76 and a low of 86.90 against the greenback.

The 06.79 GS 2034 bond opened at 6.6946, reached a high of 6.6864, a low of 6.6975, and closed at 6.6896.

Global Market Indicators

SYMBOL	14-03-2025	13-03-2025	%CHANGE
DOW JONES	41,488	40,814	1.65
NASDAQ	17,754	17,303	2.61
S&P 500	5,639	5,522	2.13
NIKKEI	37,053	36,790	0.72
GOLD(Per OUNCE)	2,984	2,988	(0.11)
CRUDE OIL(\$ Per BBL)	70.52	70.15	0.53
EUR/USD	1.09	1.09	0.25
US 10 Years	4.31	4.28	3 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	17-03-2025	13-03-2025	%CHANGE
NIFTY 50	22,508.75	22,397.20	0.50
BSE Sensex	74,169.95	73,828.91	0.46
NIFTY BANK	48,354.15	48,060.40	0.61
EUR/INR	94.5980	94.5579	-0.16
USD/INR	86.7400	87.0100	-0.21
G-SEC 3 Years	6.693	6.570	1.87
5 years	6.698	6.580	1.79
10 years	6.690	6.697	-0.10

SOURCE: MONEY CONTROL

Money Market

INDEX	13-03-2025	12-03-2025
Avg. Call Rate (%)	6.04	6.27
Vol. Traded (Rs.Cr.)	13,508	1,40,284
Net banking system liquidity o/s*	15,49,165	13,81,528
T-Bills 91 days^	6.46	6.48
182 days^	6.56	6.59
364 days^	6.52	6.70

SOURCE: CARE RATING

Commodity Market

INDEX	13-03-2025	12-03-2025	%CHANGE
GOLD (Rs Per 10 grams)	87,991	86,686	2.46
SILVER (Rs Per KG)	1,00,738	99,476	3.64
CRUDE OIL (Rs Per BBL)	5,840	5,907	-0.31

SOURCE: CARE RATING

G-sec and corporate bon

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.59	7.83	8.60	8.62	9.87	10.34
1 Year	6.58	7.57	8.34	8.36	9.61	10.08
3 Year	6.58	7.38	8.15	8.17	9.42	9.89
5 Year	6.60	7.34	8.23	8.24	9.50	9.97
10 Year	6.70	7.34	8.23	8.24	9.50	9.97

G-sec and corporate bonds data as of March 13* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.