

At close, the Sensex was down 375.24 points or 0.45 percent at 82,259.24, and the Nifty was down 100.60 points or 0.40 percent at 25,111.45. About 1931 shares advanced, 1942 shares declined, and 152 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average rise 0.53% at 44,254.78, while the S&P 500 index added 0.32% at 6,263.71, and the NASDAQ Composite index added 0.25% at 20,730.49.

On the Multi-Commodity Exchange (MCX), gold futures contracts opened lower by Rs 908 or 0.94% at Rs 97,864 per 10 grams. Silver futures contracts declined by Rs 524 or 0.42% at Rs 1,11,203 per kg.

U.S. West Texas Intermediate crude futures were up 31 cents, or 0.47%, at \$66.69. rose 27 cents, or 0.39%, to \$68.79 a barrel.

The Indian rupee ended 13 paise lower at 86.07 per dollar and previous close of 85.94.

06.33 GS 2035 Opened at 6.3111 went High at 6.2945 made a Low of 6.3118 and it Closed at 6.3010.

Global Market Indicators

SYMBOL	16-07-2025	15-07-2025	%CHANGE
DOW JONES	44,255	44,023	0.53
NASDAQ	20,730	20,678	0.25
S&P 500	6,264	6,244	0.32
NIKKEI 225	39,663	39,678	(0.04)
GOLD(Per OUNCE)	3,346	3,322	0.73
CRUDE OIL(\$ Per BBL)	8.52	68.71	(0.28)
EUR/USD	1.16	1.16	0.30
US 10 Years (%)	4.46	4.49	(3 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	17-07-2025	16-07-2025	%CHANGE
NIFTY 50	25,111.45	25,212.05	-0.40
BSE Sensex	82,259.24	82,634.48	-0.45
NIFTY BANK	56,828.80	57,168.95	-0.59
EUR/INR	99.7888	99.7495	-0.16
USD/INR	86.0490	85.9400	0.21
G-SEC 3 Years	5.813	5.870	0.05
5 years	6.082	6.101	-0.30
10 years	6.304	6.315	-0.14

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	15-07-2025	14-07-2025
Avg. Call Rate (%)	5.38	5.31
Vol. Traded (Rs. million)	1,62,484	1,54,889
Net banking system liquidity o/s* (Rs. million)	(29,97,652)	(26,09,512)
	16-07-2025	15-07-2025
T-Bills 91 days (%)	5.38	5.34
182 days (%)	5.53	5.50
364 days (%)	5.58	5.64

SOURCE: CARE RATING

Commodity Market

INDEX	16-07-2025	15-07-2025	%CHANGE
GOLD (Rs Per 10 grams)	97,788	97,211	0.59
SILVER (Rs Per KG)	1,11,635	1,11,486	0.13
CRUDE OIL (Rs Per BBL)	5,713	5,713	0.00

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.52	6.31	7.02	7.06	8.29	8.82
1 Year	5.57	6.46	7.17	7.21	8.44	8.97
3 Year	5.81	6.64	7.35	7.39	8.62	9.15
5 Year	6.10	6.68	7.49	7.52	8.76	9.29
10 Year	6.31	6.94	7.75	7.78	9.02	9.55

G-sec and corporate bonds data as of 16th July* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054