

At close, the Sensex was up 529.03 points or 0.80% at 66,589.93, and the Nifty was up 147.00 points or 0.75% at 19,711.50. About 2013 shares advanced, 1559 shares declined, and 174 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average added 0.33% at 34,509.03, while the S&P 500 index fell 0.10% at 4,505.42, and the NASDAQ Composite index fell 0.18% at 14,113.70.

On the Multi-Commodity Exchange (MCX), Gold futures were trading Rs 157 or 0.26% lower at Rs 59,159 per 10 grams, while silver futures were at Rs 75,585, up Rs 383 or 0.50%.

U.S. West Texas Intermediate crude was at \$74.90 a barrel, down 52 cents, or 0.7%, while Brent crude futures fell 57 cents, or 0.7%, to \$79.30 a barrel.

The rupee gained 12 paise to close at 82.05 (provisional) against the US dollar. At the interbank foreign exchange market, the local unit opened at 82.14 against the US dollar.

07.26 GS 2033 Opened at 7.1059 went High at 7.0693 made a Low of 7.1088 and it Closed at 7.0758.

# **Global Market Indicators**

SYMBOL	14-07-2023	13-07-2023	%CHANGE	
DOW JONES	34,509	34,395	0.33	
NASDAQ	14,114	14,139	-0.18	
S&P 500	4,505	4,510	-0.10	
NIKKEI	32,391	32,419	-0.09	
GOLD(Per OUNCE)	1955	1960	-0.27	
CRUDE OIL(\$ Per BBL)	79.62	81.51	-2.32	
EUR/USD	1.12	1.12	0.03	
US 10 Years	3.82	3.76	6 bps	

SOURCE: CNBC NEWS AND MONEY CONTROL

#### **Money Market**

INDEX	14-07-2023	13-07-2023
Avg. Call Rate (%)	5.99	6.41
Vol. Traded (Rs.Cr.)	3,751	1,07,359
Net banking system liquidity o/s*	(17,89,264)	(20,72,904)
T-Bills 91 days^	6.71	6.71
182 days^	6.84	6.84
364 days^	6.86	6.86

SOURCE: CARE RATING

#### Commodity Market

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INDEX	14-07-2023	13-07-2023	%CHANGE		
GOLD (Rs Per 10 grams)	59,316	59,239	0.13		
SILVER (Rs Per KG)	75,968	75,326	0.85		
CRUDE OIL (Rs Per BBL)	6,199	6,246	-0.75		

SOURCE: CARE RATING

### **Domestic market Indicators**

INDEX	17-07-2023	14-07-2023	%CHANGE		
NIFTY 50	19,711.45	19,564.50	0.75		
BSE Sensex	66,589.93	66,060.90	0.80		
NIFTY BANK	45,449.75	44,819.30	1.41		
EUR/INR	92.1391	92.2164	0.03		
USD/INR	81.9960	82.1370	-0.04		
G-SEC 3 Years	7.031	7.057	-0.30		
5 years	7.050	7.074	-0.25		
10 years	7.076	7.092	-0.18		

SOURCE: MONEY CONTROL

# **G-sec and corporate bonds**

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.83	7.29	8.07	9.03	10.00	10.81
1 Year	6.85	7.55	8.33	9.29	10.26	11.07
3 Year	7.04	7.57	8.35	9.31	10.28	11.09
5 Year	7.07	7.50	8.96	9.92	10.89	11.70
10 Year	7.09	7.74	9.20	10.16	11.13	11.94

G-sec and corporate bonds data as of July 14\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033