

At close, the Sensex was down 1,064.12 points or 1.30 percent at 80,684.45, and the Nifty was down 332.25 points or 1.35 percent at 24,336. About 1497 shares advanced, 2360 shares declined, and 85 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.25% at 43,717.48 while the S&P 500 index added 0.38% at 6,074.08 and the NASDAQ Composite index gained 1.24% at 20,173.89.

On the Multi-Commodity Exchange (MCX) gold futures opened flat at Rs 77,088 per 10 grams, a slight rise of 0.04% or Rs 27. Meanwhile, silver futures were trading at Rs 91,005 per kg, down 0.2% or Rs 178.

U.S. West Texas Intermediate crude was down 6 cents at \$70.65 a barrel, while Brent crude futures fell 1 cent to \$73.90 a barrel.

Indian rupee ended marginally lower at 84.90 per dollar and close of 84.87.

07.10 GS 2034 Opened at 6.7884 went High at 6.7862 made a Low of 6.7992 and it Closed at 6.7971.

# **Global Market Indicators**

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SYMBOL	16-12-2024	13-12-2024	%CHANGE
DOW JONES	43,717	43,828	(0.25)
NASDAQ	20,174	19,927	1.24
S&P 500	6,074	6,051	0.38
NIKKEI	39,457	39,470	(0.03)
GOLD(Per OUNCE)	2,653	2,648	0.16
CRUDE OIL(\$ Per BBL)	73.87	74.36	(0.66)
EUR/USD	1.05	1.05	0.08
US 10 Years	4.40	4.40	0 bps
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SOURCE: CNBC NEWS AND MONEY CONTROL

#### **Money Market**

INDEX	16-12-2024	13-12-2024
Avg. Call Rate (%)	6.70	6.68
Vol. Traded (Rs.Cr.)	1,35,317	1,62,593
Net banking system liquidity o/s*	11,02,006	(2,32,833)
T-Bills 91 days^	6.41	6.45
182 days^	6.58	6.61
364 days^	6.53	6.57

SOURCE: CARE RATING

### Commodity Market

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INDEX	16-12-2024	13-12-2024	%CHANGE	
GOLD (Rs Per 10 grams)	77,061	77,136	-0.10	
SILVER (Rs Per KG)	91,183	91,001	0.20	
CRUDE OIL (Rs Per BBL)	6,022	6,042	-0.33	

SOURCE: CARE RATING

## **Domestic market Indicators**

INDEX	17-12-2024	16-12-2024	%CHANGE
NIFTY 50	24,336.00	24,668.25	-1.35
BSE Sensex	80,684.45	81,748.57	-1.30
NIFTY BANK	52,834.80	53,581.35	-1.39
EUR/INR	89.0720	89.1033	-0.20
USD/INR	84.8670	84.8650	0.01
G-SEC 3 Years	6.808	6.660	2.22
5 years	6.796	6.660	2.04
10 years	6.797	6.756	0.60

SOURCE: MONEY CONTROL

#### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.61	7.56	8.34	8.35	9.61	10.06
1 Year	6.67	7.53	8.31	8.32	9.58	10.03
3 Year	6.68	7.29	8.07	8.08	9.34	9.79
5 Year	6.67	7.24	8.13	8.15	9.40	9.85
10 Year	6.74	7.12	8.01	8.03	9.28	9.73

G-sec and corporate bonds data as of Dec 16\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 06.79 GS 2034