

At close, the Sensex was up 63.57 points or 0.08 percent at 82,634.48, and the Nifty was up 16.25 points or 0.06 percent at 25,212.05. About 2234 shares advanced, 1658 shares declined, and 150 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.98% at 44,023.29, while the S&P 500 index declined 0.40% at 6,243.76, and the NASDAQ Composite index added 0.18% at 20,677.80.

On the Multi-Commodity Exchange (MCX), gold futures contracts opened higher by Rs 178 or 0.18% at Rs 97,389 per 10 grams. Silver futures contracts surged by Rs 314 or 0.28% at Rs 1,11,800 per kg.

U.S. West Texas Intermediate crude futures were up 40 cents, or 0.6%, at \$66.92. Brent crude futures rose 29 cents, or 0.42%, to \$69 a barrel.

The Indian rupee ended 13 paise lower at 85.94 per dollar, compared to the previous close of 85.81.

06.33 GS 2035 Opened at 6.3131 went High at 6.3069 made a Low of 6.3145 and it Closed at 6.3118.

Global Market Indicators

| SYMBOL | 15-07-2025 | 14-07-2025 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES | 44,023 | 44,460 | (0.98) |
| NASDAQ | 20,678 | 20,640 | 0.18 |
| S&P 500 | 6,244 | 6,269 | (0.40) |
| NIKKEI 225 | 39,678 | 39,460 | 0.55 |
| GOLD(Per OUNCE) | 3,322 | 3,344 | (0.64) |
| CRUDE OIL(\$ Per BBL) | 68.71 | 69.21 | (0.72) |
| EUR/USD | 1.16 | 1.17 | (0.55) |
| US 10 Years (%) | 4.49 | 4.43 | 6 bps |

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

| INDEX | 16-07-2025 | 15-07-2025 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 25,212.05 | 25,195.80 | 0.06 |
| BSE Sensex | 82,634.48 | 82,570.91 | 0.08 |
| NIFTY BANK | 57,168.95 | 57,006.65 | 0.28 |
| EUR/INR | 99.7495 | 99.7541 | -0.00 |
| USD/INR | 85.9400 | 85.9450 | -0.01 |
| G-SEC 3 Years | 5.870 | 5.854 | 0.27 |
| 5 years | 6.101 | 6.124 | -0.38 |
| 10 years | 6.315 | 6.312 | 0.05 |

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

| | 14-07-2025 | 11-07-2025 |
|---|-------------|-------------|
| Avg. Call Rate (%) | 5.31 | 5.45 |
| Vol. Traded (Rs. million) | 1,54,889 | 1,56,909 |
| Net banking system liquidity o/s* (Rs. million) | (26,09,512) | (33,16,202) |
| | 15-07-2025 | 14-07-2025 |
| T-Bills 91 days (%) | 5.34 | 5.36 |
| 182 days (%) | 5.50 | 5.42 |
| 364 days (%) | 5.64 | 5.56 |

SOURCE: CARE RATING

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|------------|-------|------|------|------|------|------|
| 6 Months | 5.51 | 6.28 | 6.99 | 7.03 | 8.26 | 8.79 |
| 1 Year | 5.57 | 6.46 | 7.17 | 7.21 | 8.44 | 8.97 |
| 3 Year | 5.81 | 6.64 | 7.35 | 7.39 | 8.62 | 9.15 |
| 5 Year | 6.09 | 6.68 | 7.49 | 7.52 | 8.76 | 9.29 |
| 10 Year | 6.31 | 6.94 | 7.75 | 7.78 | 9.02 | 9.55 |

G-sec and corporate bonds data as of 15th July* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

| INDEX | 15-07-2025 | 14-07-2025 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 97,211 | 97,775 | -0.58 |
| SILVER (Rs Per KG) | 1,11,486 | 1,12,936 | -1.28 |
| CRUDE OIL (Rs Per BBL) | 5,713 | 5,771 | -1.01 |

SOURCE: CARE RATING