

At close, the Sensex was down 533.50 points or 0.63 percent at 84,679.86, and the Nifty was down 167.20 points or 0.64 percent at 25,860.10. About 1573 shares advanced, 2412 shares declined, and 154 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average fell 0.09 percent to 48,417, while the S&P 500 Index declined 0.16 percent to 6,817, and the Nasdaq Composite Index fell 0.59 percent to 23,057.

On the Multi Commodity Exchange (MCX), gold futures slipped by Rs 456 or 0.34% to Rs 1,33,674 per 10 grams. Silver futures dropped by Rs 2,067 or 1.04% to Rs 1,95,834 per kilogram.

U.S. West Texas Intermediate crude was trading at \$56.60 a barrel, down 22 cents, or 0.39%. Brent crude futures fell 24 cents, or 0.40%, to \$60.32 a barrel.

The rupee fell 23 paise to settle at a low of 91.01 (provisional) against the greenback. At the interbank foreign exchange, the rupee opened at 90.87 against the greenback and traded in the range of 90.76 to 91.14.

06.33 GS 2035 Opened at 6.5867 went High at 6.5692 made a Low of 6.6006 and it Closed at 6.5714.

Global Market Indicators

SYMBOL	15-12-2025	12-12-2025	%CHANGE
DOW JONES	48,417	48,458	(0.09)
NASDAQ	23,057	23,195	(0.59)
S&P 500	6,817	6,827	(0.16)
NIKKEI 225 #	50,168	50,837	(1.31)
GOLD(Per OUNCE)	4,302	4,302	0.00
CRUDE OIL(\$ Per BBL)	60.56	61.12	(0.92)
EUR/USD	1.18	1.17	0.10
US 10 Years (%)	4.18	4.20	(1 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	16-12-2025	15-12-2025	%CHANGE
NIFTY 50	25,860.10	26,027.30	-0.64
BSE Sensex	84,679.86	85,213.36	-0.63
NIFTY BANK	59,034.60	59,461.80	-0.72
EUR/INR	106.9390	106.6424	0.28
USD/INR	90.8940	90.7500	0.16
G-SEC 3 Years	6.044	6.074	-0.49
5 years	6.331	6.351	-0.31
10 years	6.583	6.591	-0.17

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	12-12-2025	11-12-2025
Avg. Call Rate (%)	5.18	5.20
Vol. Traded (Rs. million)	1,67,460	1,91,854
Net banking system liquidity o/s* (Rs. million)	(21,35,342)	18,37,192
	15-12-2025	12-12-2025
T-Bills 91 days (%)	5.27	5.27
182 days (%)	5.46	5.43
364 days (%)	5.48	5.48

SOURCE: CARE RATING

Commodity Market

INDEX	15-12-2025	12-12-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,34,130	1,33,622	0.38
SILVER (Rs Per KG)	1,97,901	1,92,851	2.62
CRUDE OIL (Rs Per BBL)	5,142	5,228	-1.64

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.47	6.64	7.37	7.40	8.65	9.13
1 Year	5.51	6.84	7.57	7.60	8.85	9.33
3 Year	5.79	6.90	7.63	7.66	8.91	9.39
5 Year	6.32	6.97	7.79	7.83	9.07	9.55
10 Year	6.60	7.25	8.07	8.11	9.35	9.83

G-sec and corporate bonds data as of 15<sup>th</sup> December \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054