

At close, the Sensex was down 384.55 points or 0.47 percent at 81,748.57, and the Nifty was down 100.05 points or 0.40 percent at 24,668.25.

At the close in NYSE, the Dow Jones Industrial Average declined 0.20% at 43,828.06 while the S&P 500 index fell 0.00% at 6,051.09 and the NASDAQ Composite index added 0.11% at 19,926.72.

On the Multi-Commodity Exchange (MCX) gold futures opened flat today at Rs 77,058 per 10 gram, which is down by 0.1% or Rs 78 while silver futures contracts were trading at Rs 90,956/kg, down by 0.05% or Rs 45.

U.S. West Texas Intermediate crude dropped 30 cents, or 0.4%, to \$70.99 a barrel. Brent crude futures fell 21 cents, or 0.3%, to \$74.28 a barrel.

The rupee closed stronger at 84.7875 against the U.S. dollar, but fell 0.1% on the week.

07.10 GS 2034 Opened at 6.7711 went High at 6.7679 made a Low of 6.7856 and it Closed at 6.7856.

Global Market Indicators

SYMBOL	13-12-2024	12-12-2024	%CHANGE
DOW JONES	43,828	43,914	(0.20)
NASDAQ	19,927	19,903	0.12
S&P 500	6,051	6,051	(0.00)
NIKKEI	39,470	39,849	(0.95)
GOLD(Per OUNCE)	2,648	2,681	(1.23)
CRUDE OIL(\$ Per BBL)	74.36	73.33	1.40
EUR/USD	1.05	1.05	0.33
US 10 Years	4.40	4.32	8 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	16-12-2024	13-12-2024	%CHANGE
NIFTY 50	24,668.25	24,768.30	-0.40
BSE Sensex	81,748.57	82,133.12	-0.47
NIFTY BANK	53,581.35	53,583.80	-0.02
EUR/INR	89.1033	89.0892	0.02
USD/INR	84.8650	84.7420	0.12
G-SEC 3 Years	6.792	6.670	1.83
5 years	6.776	6.660	1.74
10 years	6.756	6.771	-0.22

SOURCE: MONEY CONTROL

Money Market

INDEX	13-12-2024	12-12-2024
Avg. Call Rate (%)	6.68	6.62
Vol. Traded (Rs.Cr.)	1,62,593	1,11,245
Net banking system liquidity o/s*	(2,32,833)	(6,43,113)
T-Bills 91 days^	6.45	6.43
182 days^	6.61	6.59
364 days^	6.57	6.55

SOURCE: CARE RATING

Commodity Market

INDEX	13-12-2024	12-12-2024	%CHANGE
GOLD (Rs Per 10 grams)	77,136	77,969	-1.07
SILVER (Rs Per KG)	91,001	92,633	-1.76
CRUDE OIL (Rs Per BBL)	6,042	5,978	1.07

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.59	7.56	8.34	8.35	9.61	10.06
1 Year	6.68	7.53	8.31	8.32	9.58	10.03
3 Year	6.68	7.29	8.07	8.08	9.34	9.79
5 Year	6.66	7.24	8.13	8.15	9.40	9.85
10 Year	6.73	7.12	8.01	8.03	9.28	9.73

G-sec and corporate bonds data as of Dec 13* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 06.79 GS 2034