

At close, the Sensex was down 118.96 points or 0.15 percent at 81,785.74, and the Nifty was down 44.80 points or 0.18 percent at 25,069.20.

At the close on the NYSE, the Dow Jones Industrial Average fell 0.59% to 45,834.22, while the S&P 500 Index slipped 0.05% to 6,584.29, and the NASDAQ Composite Index rose 0.44% to 22,141.10.

On the Multi Commodity Exchange (MCX), gold futures contracts were trading higher by Rs 389 or 0.36% at Rs 1,09,370/10 grams. Silver futures were also trading slightly weak at Rs 1,28,321/kg. This was down by Rs 534 or 0.41%.

U.S. West Texas Intermediate crude was at \$62.77 a barrel, up 8 cents. Brent crude futures edged up 3 cents to \$67.02 a barrel.

The Indian rupee opened one paise higher at 88.2612 against the US dollar on September 15 ahead of a widely expected interest rate cut at the US Federal Reserve's policy meeting this week.

06.33 GS 2035 Opened at 6.4825 went High at 6.4746 made a Low of 6.4995 and it Closed at 6.4963.

Global Market Indicators

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SYMBOL	12-09-2025	11-09-2025	%CHANGE	
DOW JONES	45,834	46,108	(0.59)	
NASDAQ	22,141	22,043	0.44	
S&P 500	6,584	6,587	(0.05)	
NIKKEI 225	44,768	44,373	0.89	
GOLD(Per OUNCE)	3,643	3,634	0.24	
CRUDE OIL(\$ Per BBL)	66.99	66.37	0.93	
EUR/USD	USD 1.17		0.00	
US 10 Years (%)	4.06	4.01	5 bps	

Money Market- Domestic

SOURCE: CNBC NEWS & MONEYCONTROL

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	11-09-2025	10-09-2025			
Avg. Call Rate (%)	5.35	5.34			
Vol. Traded (Rs. million)	2,19,014	1,72,700			
Net banking system liquidity o/s* (Rs. million)	(28,53,221)	(26,19,364)			
	12-09-2025	11-09-2025			
T-Bills 91 days (%)	5.50	5.49			
182 days (%)	5.64	5.61			
364 days (%)	5.65	5.64			

SOURCE: CARE RATING

Commodity Marke	<u>et</u>		
INDEX	12-09-2025	11-09-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,09,370	1,08,981	0.36
SILVER (Rs Per KG)	1,28,838	1,26,938	1.50
CRUDE OIL (Rs Per BBL)	5,526	5,529	-0.05

SOURCE: CARE RATING

Domestic market Indicators

INDEX	15-09-2025	12-09-2025	%CHANGE	
NIFTY 50	25,069.20	25,114.00	-0.18	
BSE Sensex	81,785.74	81,904.70	-0.15	
NIFTY BANK	FTY BANK 54,887.85		0.14	
EUR/INR	103.7715	103.5965	0.17	
USD/INR	88.1430	82.2520	-0.12	
G-SEC 3 Years	G-SEC 3 Years 5.995		0.07	
5 years	5 years 6.333		0.30	
10 years 6.494		6.483	0.17	

SOURCE: MONEYCONTROL & CCIL

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.60	6.45	7.16	7.20	8.43	8.96
1 Year	5.62	6.77	7.48	7.52	8.75	9.28
3 Year	6.03	6.89	7.60	7.64	8.87	9.40
5 Year	6.25	6.96	7.77	7.80	9.04	9.57
10 Year	6.49	7.23	8.04	8.07	9.31	9.84

G-sec and corporate bonds data as of 12th September* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054