

At close, the Sensex was up 575.45 points or 0.70 percent at 82,605.43, and the Nifty was up 178.05 points or 0.71 percent at 25,323.55. About 2393 shares advanced, 1587 shares declined, and 152 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average gained 0.44% to 46,270, while the S&P 500 Index slipped 0.16% to 6,644, and the Nasdaq Composite Index declined 0.76% to 22,522.

On the Multi Commodity Exchange (MCX), gold futures were trading at ₹1,26,798, up ₹542 or 0.43%, while silver futures jumped ₹1,090 or 0.68% to ₹1,60,594 per kilogram.

U.S. West Texas Intermediate futures declined by 10 cents, or 0.17%, to \$58.60. Brent crude futures fell 12 cents, or 0.19%, to \$62.27 a barrel.

The rupee bounced back sharply by 75 paise to close at 88.06 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 88.74 against the greenback, and fell below the 88-mark during the session, touching a high of 87.93 per dollar.

06.33 GS 2035 Opened at 6.5071 went High at 6.4792 made a Low of 6.5071 and it Closed at 6.4799.

Global Market Indicators

SYMBOL	14-10-2025	13-10-2025	%CHANGE
DOW JONES	46,270	46,068	0.44
NASDAQ	22,522	22,695	(0.76)
S&P 500	6,644	6,655	(0.16)
NIKKEI 225	46,847	48,089	(2.58)
GOLD(Per OUNCE)	4,141	4,110	0.76
CRUDE OIL(\$ Per BBL)	62.39	63.32	(1.47)
EUR/USD	1.16	1.16	0.32
US 10 Years (%)	4.02	4.05	(3 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	15-10-2025	14-10-2025	%CHANGE
NIFTY 50	25,323.55	25,145.50	0.71
BSE Sensex	82,605.43	82,029.98	0.70
NIFTY BANK	56,799.90	56,496.45	0.54
EUR/INR	102.3876	103.0705	-0.66
USD/INR	87.9940	88.7350	-0.84
G-SEC 3 Years	5.903	5.867	0.61
5 years	6.126	6.140	-0.23
10 years	6.484	6.507	-0.35

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	13-10-2025	10-10-2025
Avg. Call Rate (%)	5.47	5.58
Vol. Traded (Rs. million)	1,95,505	1,81,688
Net banking system liquidity o/s* (Rs. million)	(12,97,430)	(14,39,990)
	14-10-2025	13-10-2025
T-Bills 91 days (%)	5.42	5.42
182 days (%)	5.48	5.51
364 days (%)	5.51	5.54

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.52	6.49	7.20	7.24	8.47	9.00
1 Year	5.59	6.63	7.34	7.38	8.61	9.14
3 Year	5.75	6.86	7.57	7.61	8.84	9.37
5 Year	6.13	6.90	7.71	7.74	8.98	9.51
10 Year	6.51	7.14	7.95	7.98	9.22	9.75

G-sec and corporate bonds data as of 14th October *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	14-10-2025	13-10-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,26,256	1,24,629	1.31
SILVER (Rs Per KG)	1,59,504	1,54,645	3.14
CRUDE OIL (Rs Per BBL)	5,233	5,303	-1.32

SOURCE: CARE RATING