

At close, the Sensex rose 130.49 points, or 0.17 percent, to 77,185.43, while the Nifty gained 26.45 points, or 0.11 percent, to 24,078.50.

At the close of the NYSE, the Dow Jones Industrial Average settled up just 9.63 points, or 0.02%, at 52,508.27. The S&P 500 up 0.38% at 7,543.59, while the Nasdaq Composite advanced 0.9% to end the day at 26,107.01.

On the Multi Commodity Exchange (MCX), gold futures delivery rose by Rs 41 to Rs 1,42,350 per 10 grams. silver futures were down Rs 419 to Rs 2,22,846 per kg.

U.S. West Texas Intermediate crude was up \$1.11, or 1.4%, to \$80.40 a barrel. Brent rose \$1.46, or 1.72%, to \$86.19 a barrel.

The rupee fell 16 paise to close at 96.32 (provisional) against the US dollar. At the interbank foreign exchange market, the rupee opened at 96.12 and traded in the range of 96.04-96.32 during the session.

06.94 GS 2036 Opened at 6.7857 went High at 6.7619 made a Low of 6.7857 and it Closed at 6.7738.

Global Market Indicators

SYMBOL	14-07-2026	13-07-2026	%CHANGE
DOW JONES	52,508	52,499	0.02
NASDAQ	26,107	25,873	0.90
S&P 500	7,544	7,515	0.38
NIKKEI 225	67,744	67,243	0.74
GOLD(Per OUNCE)	4,054	4,001	1.33
CRUDE OIL-BRENT (\$ Per BBL)	84.73	83.30	1.72
EUR/USD	1.14	1.14	0.33
US 10 Years (%)	4.59	4.61	(3 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	15-07-2026	14-07-2026	%CHANGE
NIFTY 50	24,078.50	24,052.05	0.11
BSE Sensex	77,185.43	77,054.94	0.17
NIFTY BANK	57,757.85	57,462.30	0.51
EUR/INR	110.0259	109.8169	0.07
USD/INR	96.2450	96.1900	0.06
G-SEC 3 Years	6.273	6.293	0.43
5 years	6.435	6.492	-0.74
10 years	6.775	6.796	-0.32

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	13-07-2026	10-07-2026
Avg. Call Rate (%)	5.30	5.35
Vol. Traded (Rs. million)	2,45,609	2,29,883
Net banking system liquidity o/s* (Rs. million)	(13,92,482)	(11,38,652)
	14-07-2026	13-07-2026
T-Bills 91 days (%)	5.29	5.27
182 days (%)	5.44	5.41
364 days (%)	5.61	5.61

SOURCE: CARE RATING

Commodity Market

INDEX	14-07-2026	13-07-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,42,257	1,40,309	1.39
SILVER (Rs Per KG)	2,23,189	2,17,718	2.51
CRUDE OIL (Rs Per BBL)	7,584	7,360	3.04

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.45	7.41	8.13	8.21	9.44	9.92
1 Year	5.85	7.49	8.21	8.29	9.52	10.00
3 Year	6.26	7.46	8.18	8.26	9.49	9.97
5 Year	6.49	7.44	8.26	8.34	9.57	10.05
10 Year	6.80	7.48	8.30	8.38	9.61	10.09

G-sec and corporate bonds data as of 14 July *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055