

At close, the Sensex was up 317.45 points or 0.39 percent at 82,570.91, and the Nifty was up 113.50 points or 0.45 percent at 25,195.80. About 2475 shares advanced, 1422 shares declined, and 148 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average gained 0.20% at 44,459.65, while the S&P 500 index added 0.14% at 6,268.56, and the NASDAQ Composite index added 0.27% at 20,640.33.

On the Multi-Commodity Exchange (MCX), gold futures contracts opened higher by Rs 250 or 0.23% at Rs 98,000 per10 grams. Meanwhile, silver futures contracts were trading lower by Rs 570 or 0.5% at Rs 1,12,366/kg.

U.S. West Texas Intermediate crude futures fell to \$66.89, down 9 cents. Brent crude futures fell 5 cents to \$69.16 a barrel.

The Indian rupee ended 18 paise higher at 85.81 per dollar, compared to the previous close of 85.99.

06.33 GS 2035 Opened at 6.3284 went High at 6.3056 made a Low of 6.3284 and it Closed at 6.3090.

Global Market Indicators

SYMBOL	14-07-2025	11-07-2025	%CHANGE
DOW JONES	44,460	44,372	0.20
NASDAQ	20,640	20,586	0.27
S&P 500	6,269	6,260	0.14
NIKKEI 225	39,460	39,570	(0.28)
GOLD(Per OUNCE)	3,344	3,355	(0.36)
CRUDE OIL(\$ Per BBL)	69.21	70.36	(1.63)
EUR/USD	1.17	1.17	(0.22)
US 10 Years (%)	4.43	4.42	1 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	15-07-2025	14-07-2025	%CHANGE
NIFTY 50	25,195.80	25,082.30	0.45
BSE Sensex	82,570.91	82,253.46	0.39
NIFTY BANK	57,006.65	56,765.35	0.43
EUR/INR	100.1827	100.2760	-0.09
USD/INR	85.8140	85.9690	-0.18
G-SEC 3 Years	5.854	5.889	-0.59
5 years	6.124	6.112	0.20
10 years	6.313	6.311	0.03

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	11-07-2025	10-07-2025
Avg. Call Rate (%)	5.45	5.36
Vol. Traded (Rs. million)	1,56,909	1,90,664
Net banking system liquidity o/s* (Rs. million)	(33,16,202)	(31,53,522)
	14-07-2025	11-07-2025
T-Bills 91 days (%)	5.36	5.39
182 days (%)	5.42	5.52
364 days (%)	5.56	5.57

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.52	6.33	7.04	7.08	8.31	8.84
1 Year	5.58	6.46	7.17	7.21	8.44	8.97
3 Year	5.81	6.64	7.35	7.39	8.62	9.15
5 Year	6.08	6.68	7.49	7.52	8.76	9.29
10 Year	6.31	6.94	7.75	7.78	9.02	9.55

G-sec and corporate bonds data as of 14<sup>th</sup> July\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	14-07-2025	11-07-2025	%CHANGE
GOLD (Rs Per 10 grams)	97,775	97,818	-0.04
SILVER (Rs Per KG)	1,12,936	1,13,001	-0.06
CRUDE OIL (Rs Per BBL)	5,771	5,881	-1.87

SOURCE: CARE RATING