

At close, the Sensex was down 54.30 points or 0.06 percent at 85,213.36, and the Nifty was down 19.65 points or 0.08 percent at 26,027.30. About 2067 shares advanced, 1864 shares declined, and 139 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average fell 0.51 percent to 48,458, while the S&P 500 Index declined 1.07 percent to 6,827, and the Nasdaq Composite Index fell 1.69 percent to 23,195.

On the Multi Commodity Exchange (MCX), gold futures jumped ₹1,874, or 1.4 percent, to touch a record ₹1,35,496 per 10 grams. Silver contracts advanced ₹5,255, or 2.72 percent, to ₹1,98,106 per kilogram.

U.S. West Texas Intermediate crude was at \$57.67 a barrel, up 23 cents, or 0.4%. Brent crude futures rose 25 cents, or 0.4%, to \$61.37 a barrel.

The rupee touched a low of 90.80 before settling at 90.74 (provisional) against the US dollar. At the interbank foreign exchange market, the rupee opened at 84.42 and touched an intraday high of 84.37 against the greenback.

06.33 GS 2035 Opened at 6.5889 went High at 6.5860 made a Low of 6.6255 and it Closed at 6.5918.

Global Market Indicators

| SYMBOL | 12-12-2025 | 11-12-2025 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES | 48,458 | 48,704 | (0.51) |
| NASDAQ | 23,195 | 23,594 | (1.69) |
| S&P 500 | 6,827 | 6,901 | (1.07) |
| NIKKEI 225 # | 50,837 | 50,149 | 1.37 |
| GOLD(Per OUNCE) | 4,302 | 4,283 | 0.45 |
| CRUDE OIL(\$ Per BBL) | 61.12 | 61.28 | (0.26) |
| EUR/USD | 1.17 | 1.17 | 0.02 |
| US 10 Years (%) | 4.20 | 4.14 | 5 bps |

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

| INDEX | 15-12-2025 | 12-12-2025 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 26,027.30 | 26,046.95 | -0.08 |
| BSE Sensex | 85,213.36 | 85,267.66 | -0.06 |
| NIFTY BANK | 59,461.80 | 59,389.95 | 0.12 |
| EUR/INR | 106.6173 | 106.3007 | 0.30 |
| USD/INR | 90.7190 | 90.5440 | 0.19 |
| G-SEC 3 Years | 6.074 | 6.012 | 0.83 |
| 5 years | 6.351 | 6.318 | 0.52 |
| 10 years | 6.591 | 6.593 | -0.08 |

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

| | 11-12-2025 | 10-12-2025 |
|---|------------|-------------|
| Avg. Call Rate (%) | 5.20 | 5.20 |
| Vol. Traded (Rs. million) | 1,91,854 | 2,10,479 |
| Net banking system liquidity o/s* (Rs. million) | 18,37,192 | (16,60,512) |
| | 12-12-2025 | 11-12-2025 |
| T-Bills 91 days (%) | 5.27 | 5.27 |
| 182 days (%) | 5.43 | 5.41 |
| 364 days (%) | 5.48 | 5.45 |

SOURCE: CARE RATING

Commodity Market

| INDEX | 12-12-2025 | 11-12-2025 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 1,33,622 | 1,32,469 | 0.87 |
| SILVER (Rs Per KG) | 1,92,851 | 1,98,942 | -3.06 |
| CRUDE OIL (Rs Per BBL) | 5,228 | 5,179 | 0.95 |

SOURCE: CARE RATING

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|------------|-------|------|------|------|------|------|
| 6 Months | 5.46 | 6.59 | 7.32 | 7.35 | 8.60 | 9.08 |
| 1 Year | 5.50 | 6.80 | 7.53 | 7.56 | 8.81 | 9.29 |
| 3 Year | 5.81 | 6.86 | 7.59 | 7.62 | 8.87 | 9.35 |
| 5 Year | 6.31 | 6.93 | 7.75 | 7.79 | 9.03 | 9.51 |
| 10 Year | 6.61 | 7.21 | 8.03 | 8.07 | 9.31 | 9.79 |

G-sec and corporate bonds data as of 12th December *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054