

At close, the Sensex was down 54.30 points or 0.06 percent at 85,213.36, and the Nifty was down 19.65 points or 0.08 percent at 26,027.30. About 2067 shares advanced, 1864 shares declined, and 139 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average fell 0.51 percent to 48,458, while the S&P 500 Index declined 1.07 percent to 6,827, and the Nasdaq Composite Index fell 1.69 percent to 23,195.

On the Multi Commodity Exchange (MCX), gold futures jumped ₹1,874, or 1.4 percent, to touch a record ₹1,35,496 per 10 grams. Silver contracts advanced ₹5,255, or 2.72 percent, to ₹1,98,106 per kilogram.

U.S. West Texas Intermediate crude was at \$57.67 a barrel, up 23 cents, or 0.4%. Brent crude futures rose 25 cents, or 0.4%, to \$61.37 a barrel.

The rupee touched a low of 90.80 before settling at 90.74 (provisional) against the US dollar. At the interbank foreign exchange market, the rupee opened at 84.42 and touched an intraday high of 84.37 against the greenback.

06.33 GS 2035 Opened at 6.5889 went High at 6.5860 made a Low of 6.6255 and it Closed at 6.5918.

Global Market Indicators

SYMBOL	12-12-2025	11-12-2025	%CHANGE
DOW JONES	48,458	48,704	(0.51)
NASDAQ	23,195	23,594	(1.69)
S&P 500	6,827	6,901	(1.07)
NIKKEI 225 #	50,837	50,149	1.37
GOLD(Per OUNCE)	4,302	4,283	0.45
CRUDE OIL(\$ Per BBL)	61.12	61.28	(0.26)
EUR/USD	1.17	1.17	0.02
US 10 Years (%)	4.20	4.14	5 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	15-12-2025	12-12-2025	%CHANGE
NIFTY 50	26,027.30	26,046.95	-0.08
BSE Sensex	85,213.36	85,267.66	-0.06
NIFTY BANK	59,461.80	59,389.95	0.12
EUR/INR	106.6173	106.3007	0.30
USD/INR	90.7190	90.5440	0.19
G-SEC 3 Years	6.074	6.012	0.83
5 years	6.351	6.318	0.52
10 years	6.591	6.593	-0.08

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	11-12-2025	10-12-2025
Avg. Call Rate (%)	5.20	5.20
Vol. Traded (Rs. million)	1,91,854	2,10,479
Net banking system liquidity o/s* (Rs. million)	18,37,192	(16,60,512)
	12-12-2025	11-12-2025
T-Bills 91 days (%)	5.27	5.27
182 days (%)	5.43	5.41
364 days (%)	5.48	5.45

SOURCE: CARE RATING

Commodity Market

INDEX	12-12-2025	11-12-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,33,622	1,32,469	0.87
SILVER (Rs Per KG)	1,92,851	1,98,942	-3.06
CRUDE OIL (Rs Per BBL)	5,228	5,179	0.95

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.46	6.59	7.32	7.35	8.60	9.08
1 Year	5.50	6.80	7.53	7.56	8.81	9.29
3 Year	5.81	6.86	7.59	7.62	8.87	9.35
5 Year	6.31	6.93	7.75	7.79	9.03	9.51
10 Year	6.61	7.21	8.03	8.07	9.31	9.79

G-sec and corporate bonds data as of 12th December *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054