

At close, the Sensex was up 1,263.67 points or 1.64 percent at 78,111.24, and the Nifty was up 388.65 points or 1.63 percent at 24,231.30.

At the close of the NYSE, the Dow Jones Industrial Average rose by 0.66%, closing at 48,536, while the S&P 500 index added by 1.18 %, closing at 6,967 and the NASDAQ Composite index climbed 1.96%, ending at 23,639.

On the Multi Commodity Exchange (MCX), gold futures were flat at Rs 1,54,820 per 10 grams. Silver futures rose by Rs 2,205, or 0.8%, to Rs 2,54,955 per kg.

Brent crude futures fell 52 cents, or 0.55%, to \$94.27 a barrel. U.S. West Texas Intermediate crude was down \$1.04, or 1.1%, to \$90.24 after dropping 7.9%.

The rupee recovered 20 paise to 93.15 against the US dollar. At the interbank foreign exchange market, the rupee opened at 93.19 against the US dollar and gained further, trading at 93.15 against the greenback in early deals.

06.48 GS 2035 Opened at 6.9002 went High at 6.8588 made a Low of 6.9062 and it Closed at 6.8662.

### Global Market Indicators

SYMBOL	14-04-2026	13-04-2026	%CHANGE
DOW JONES	48,536	48,218	0.66
NASDAQ	23,639	23,184	1.96
S&P 500	6,967	6,886	1.18
NIKKEI 225	57,877	56,503	2.43
GOLD(Per OUNCE)	4,840	4,739	2.13
CRUDE OIL-BRENT (\$ Per BBL)	94.79	99.36	(4.60)
EUR/USD	1.18	1.18	0.32
US 10 Years (%)	4.26	4.30	(4 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

### Domestic market Indicators

INDEX	15-04-2026	13-04-2026	%CHANGE
NIFTY 50	24,231.30	23,842.65	1.63
BSE Sensex	78,111.24	76,847.57	1.64
NIFTY BANK	56,301.95	55,605.05	1.25
EUR/INR	110.0692	109.8677	0.18
USD/INR	93.4200	93.1250	0.32
G-SEC 3 Years	6.344	6.497	-0.56
5 years	6.550	6.573	-0.35
10 years	6.865	6.938	-1.05

SOURCE: MONEYCONTROL & CCIL

### Money Market- Domestic

	10-04-2026	09-04-2026
Avg. Call Rate (%)	5.05	5.08
Vol. Traded (Rs. million)	1,56,473	1,76,735
Net banking system liquidity o/s* (Rs. million)	(55,40,233)	(45,53,542)
	13-04-2026	10-04-2026
T-Bills 91 days (%)	5.27	5.25
182 days (%)	5.46	5.43
364 days (%)	5.58	5.60

SOURCE: CARE RATING

### Commodity Market

INDEX	14-04-2026	13-04-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,54,817	1,52,072	1.81
SILVER (Rs Per KG)	2,40,881	2,52,750	4.93
CRUDE OIL (Rs Per BBL)	8,571	9,253	-7.37

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.49	7.07	7.81	7.86	9.09	9.57
1 Year	5.87	7.39	8.13	8.18	9.41	9.89
3 Year	6.41	7.46	8.20	8.25	9.48	9.96
5 Year	6.56	7.62	8.46	8.51	9.74	10.22
10 Year	6.94	7.69	8.53	8.58	9.81	10.29

G-sec and corporate bonds data as of 13<sup>th</sup> April \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 07.02 GS 2031; 10 years G-sec: 06.48 GS 2035; 30 years G-sec: 07.24 GS 2055