

At close, the Sensex was up 1,577.63 points or 2.10 percent at 76,734.89, and the Nifty was up 500 points or 2.19 percent at 23,328.55.

At the close of the NYSE, the Dow Jones Industrial Average rose by 1.56%, closing at 40,213, while the S&P 500 index climbed 1.81%, closing at 5,363. Meanwhile, the NASDAQ Composite index gained 2.06%, ending at 16,724.

On the Multi-Commodity Exchange (MCX), gold futures contracts were Rs 93,397 per 10 grams, up Rs 145 or 0.16%. Meanwhile, silver futures contracts were trading flat, with a slightly positive bias at Rs 94,920/kg, up by Rs 50 or 0.05%.

U.S. West Texas Intermediate crude rose 26 cents, also 0.42%, to \$61.79. Brent crude futures gained 27 cents, or 0.42%, to \$65.15 per barrel.

The rupee jumped 33 paise to end at 85.77 (provisional) against the US dollar. At the interbank foreign exchange, the domestic unit opened at 85.85, the day's lowest level, and touched the intra-day peak of 85.59 against the greenback.

The 06.79 GS 2034 bond opened at 6.4121, reached a high of 6.4023, a low of 6.4219, and closed at 6.4142.

Global Market Indicators

SYMBOL	11-04-2025	10-04-2025	%CHANGE
DOW JONES	40,213	39,594	1.56
NASDAQ	16,724	16,387	2.06
S&P 500	5,363	5,268	1.81
NIKKEI	33,586	34,609	(2.96)
GOLD(Per OUNCE)	3,236	3,174	1.96
CRUDE OIL(\$ Per BBL)	61.43	63.40	2.04
EUR/USD	1.14	1.12	1.46
US 10 Years	4.49	4.39	10 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	15-04-2025	11-04-2025	%CHANGE
NIFTY 50	23,328.55	22,828.55	2.19
BSE Sensex	76,734.89	75,157.26	2.10
NIFTY BANK	52,379.50	51,002.35	2.70
EUR/INR	97.1486	97.7283	-0.56
USD/INR	85.6890	86.0480	-0.37
G-SEC 3 Years	6.243	6.160	1.35
5 years	6.280	6.230	0.80
10 years	6.414	6.445	-0.48

SOURCE: MONEY CONTROL

Money Market

INDEX	11-04-2025	09-04-2025
Avg. Call Rate (%)	5.91	5.91
Vol. Traded (Rs.Cr.)	1,42,561	1,42,561
Net banking system liquidity o/s*	(18,18,393)	(18,18,393)
T-Bills 91 days^	5.94	6.01
182 days^	6.04	6.05
364 days^	6.04	6.06

SOURCE: CARE RATING

Commodity Market

INDEX	11-04-2025	09-04-2025	%CHANGE
GOLD (Rs Per 10 grams)	93,252	92,033	-0.53
SILVER (Rs Per KG)	94,870	91,595	0.62
CRUDE OIL (Rs Per BBL)	5,264	5,169	-0.72

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.04	7.00	7.77	7.79	9.04	9.51
1 Year	6.11	7.07	7.84	7.86	9.11	9.58
3 Year	6.17	7.03	7.80	7.82	9.07	9.54
5 Year	6.23	7.03	7.92	7.93	9.19	9.66
10 Year	6.44	7.03	7.92	7.93	9.19	9.66

G-sec and corporate bonds data as of April 11* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.