

At close, the Sensex was down 297.07 points or 0.36 percent at 82,029.98, and the Nifty was down 81.85 points or 0.32 percent at 25,145.50. About 1140 shares advanced, 2692 shares declined, and 97 shares unchanged.

At the close on the NYSE, the Dow Jones Industrial Average gained 1.29% to 46,067.58, while the S&P 500 Index added 1.56% to 6,654.72, and the NASDAQ Composite Index added 2.21% to 22,694.61.

On the Multi Commodity Exchange (MCX), gold futures climbed Rs 2,301, or 1.84 per cent, to hit a new peak of Rs 1,26,930 per 10 grams. Silver futures jumped Rs 8,055, or 5.2 per cent, to a record of Rs 1,62,700 per kilogram.

U.S. West Texas Intermediate crude was at \$59.65 a barrel, up 16 cents, or 0.27%. Brent crude futures rose 18 cents, or 0.28%, to \$63.50 a barrel.

The rupee depreciated 12 paise to revisit its all-time low of 88.80 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 88.73 against the greenback and fell to an intraday low of 88.81 and a high of 88.73.

06.33 GS 2035 Opened at 6.5213 went High at 6.5020 made a Low of 6.5264 and it Closed at 6.5063.

Global Market Indicators

SYMBOL	13-10-2025	10-10-2025	%CHANGE
DOW JONES	46,068	45,480	1.29
NASDAQ	22,695	22,204	2.21
S&P 500	6,655	6,553	1.56
NIKKEI 225	48,089	48,089	0.00
GOLD(Per OUNCE)	4,110	4,017	2.31
CRUDE OIL(\$ Per BBL)	63.32	62.73	0.94
EUR/USD	1.16	1.16	(0.43)
US 10 Years (%)	4.05	4.05	0 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	14-10-2025	13-10-2025	%CHANGE
NIFTY 50	25,145.50	25,227.35	-0.32
BSE Sensex	82,029.98	82,327.05	-0.36
NIFTY BANK	56,496.45	56,625.00	-0.23
EUR/INR	102.5920	102.6109	-0.02
USD/INR	88.7730	88.6210	0.17
G-SEC 3 Years	5.867	5.837	0.51
5 years	6.140	6.148	-0.13
10 years	6.507	6.519	-0.17

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	10-10-2025	09-10-2025
Avg. Call Rate (%)	5.58	5.51
Vol. Traded (Rs. million)	1,81,688	2,08,235
Net banking system liquidity o/s* (Rs. million)	(14,39,990)	(15,58,503)
	13-10-2025	10-10-2025
T-Bills 91 days (%)	5.42	5.43
182 days (%)	5.51	5.51
364 days (%)	5.54	5.54

SOURCE: CARE RATING

Commodity Market

INDEX	13-10-2025	10-10-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,24,629	1,21,364	2.69
SILVER (Rs Per KG)	1,54,645	1,46,466	5.58
CRUDE OIL (Rs Per BBL)	5,303	5,246	1.09

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.52	6.49	7.20	7.24	8.47	9.00
1 Year	5.59	6.63	7.34	7.38	8.61	9.14
3 Year	5.76	6.86	7.57	7.61	8.84	9.37
5 Year	6.16	6.90	7.71	7.74	8.98	9.51
10 Year	6.52	7.14	7.95	7.98	9.22	9.75

G-sec and corporate bonds data as of 13th October *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054