

At close, the Sensex was down 561.46 points or 0.72 percent at 77,054.94, and the Nifty was down 158.95 points or 0.66 percent at 24,052.05. About 1422 shares advanced, 2632 shares declined, and 190 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average settled down 138.37 points, or 0.26%, at 52,498.64. The S&P 500 lost 0.79% to end the day at 7,515.34, while the Nasdaq Composite fell 1.55% to finish at 25,873.18.

On the Multi Commodity Exchange (MCX), gold futures delivery rose by Rs 691 to Rs 1,41,000 per 10 grams. silver futures for delivery were up Rs 615 to Rs 2,18,333 per kg.

U.S. West Texas Intermediate crude was at \$63.90 per barrel, up 69 cents, or 1.1%. Brent crude futures were up 65 cents, or 1.0%, at \$67.98 per barrel.

The rupee depreciated 62 paise to close at 96.30 (provisional) against the US dollar. At the interbank foreign exchange market, the rupee opened at 95.95 and settled for the day at 96.30.

06.94 GS 2036 Opened at 6.7689 went High at 6.7661 made a Low of 6.8152 and it Closed at 6.7945.

Global Market Indicators

SYMBOL	13-07-2026	10-07-2026	%CHANGE
DOW JONES	52,499	52,637	(0.26)
NASDAQ	25,873	26,282	(1.55)
S&P 500	7,515	7,575	(0.79)
NIKKEI 225	67,243	68,558	(1.92)
GOLD(Per OUNCE)	4,001	4,120	(2.90)
CRUDE OIL-BRENT (\$ Per BBL)	76.01	71.41	9.59
EUR/USD	1.14	1.14	(0.28)
US 10 Years (%)	4.57	4.57	4 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	14-07-2026	13-07-2026	%CHANGE
NIFTY 50	24,052.05	24,211.00	-0.66
BSE Sensex	77,054.94	77,616.40	-0.72
NIFTY BANK	57,462.30	58,131.45	-1.15
EUR/INR	109.8169	109.2915	0.68
USD/INR	96.1900	95.7200	0.60
G-SEC 3 Years	6.293	6.202	1.50
5 years	6.492	6.403	1.44
10 years	6.796	6.733	0.94

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	10-07-2026	09-07-2026
Avg. Call Rate (%)	5.35	5.34
Vol. Traded (Rs. million)	2,29,883	2,48,932
Net banking system liquidity o/s* (Rs. million)	(11,38,652)	(11,08,942)
	13-07-2026	10-07-2026
T-Bills 91 days (%)	5.27	5.27
182 days (%)	5.41	5.44
364 days (%)	5.61	5.61

SOURCE: CARE RATING

Commodity Market

INDEX	13-07-2026	10-07-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,40,309	1,43,478	-2.21
SILVER (Rs Per KG)	2,17,718	2,22,664	-2.22
CRUDE OIL (Rs Per BBL)	7,360	6,814	8.01

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.45	7.31	8.03	8.11	9.34	9.82
1 Year	5.75	7.38	8.10	8.18	9.41	9.89
3 Year	6.18	7.37	8.09	8.17	9.40	9.88
5 Year	6.41	7.37	8.19	8.27	9.50	9.98
10 Year	6.73	7.41	8.23	8.31	9.54	10.02

G-sec and corporate bonds data as of 13 July *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055