

At close, the Sensex was up 169.62 points or 0.22 percent at 76,499.63, and the Nifty was up 90.10 points or 0.39 percent at 23,176.05. About 2752 shares advanced, 1049 shares declined, and 103 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average gained 0.86% at 42,297.12 while the S&P 500 index climbed 0.16% at 5,836.22 and the NASDAQ Composite index lost 0.38% at 19,088.10.

On the Multi-Commodity Exchange (MCX) gold futures opened flat at Rs 78,230/10 gram, which is down by 0.08% or Rs 64 while silver futures contracts were trading at Rs 90,240/kg, down by 0.3% or Rs 273.

U.S. West Texas Intermediate (WTI) crude fell 44 cents, or 0.6% to \$78.38 a barrel. Brent futures slipped 53 cents, or 0.7%, to \$80.48 a barrel.

Indian rupee ended at fresh record low at 86.64 per dollar and close of 86.58.

07.10 GS 2034 Opened at 6.8756 went High at 6.8566 made a Low of 6.9020 and it Closed at 6.8595.

# **Global Market Indicators**

| SYMBOL                   | 13-01-2025 | 10-01-2025 | %CHANGE |  |
|--------------------------|------------|------------|---------|--|
| DOW JONES                | 42,297     | 41,938     | 0.86    |  |
| NASDAQ                   | 19,088     | 19,162     | (0.38)  |  |
| S&P 500                  | 5,836      | 5,827      | 0.16    |  |
| ΝΙΚΚΕΙ                   | NA         | 39,190     | NA      |  |
| GOLD(Per OUNCE)          | 2,662      | 2,690      | (1.02)  |  |
| CRUDE OIL(\$<br>Per BBL) | 80.90      | 79.66      | 1.56    |  |
| EUR/USD                  | 1.02       | 1.02       | 0.00    |  |
| US 10 Years              | 4.81       | 4.77 3 bps |         |  |

SOURCE: CNBC NEWS AND MONEY CONTROL

# Money Market

| INDEX                                | 13-01-2025 | 10-01-2025 |  |  |
|--------------------------------------|------------|------------|--|--|
| Avg. Call Rate (%)                   | 6.81       | 6.88       |  |  |
| Vol. Traded (Rs.Cr.)                 | 92,437     | 90,493     |  |  |
| Net banking system<br>liquidity o/s* | 25,00,617  | 22,50,167  |  |  |
| T-Bills 91 days^                     | 6.59       | 6.59       |  |  |
| 182 days^                            | 6.67       | 6.64       |  |  |
| 364 days^                            | 6.69       | 6.63       |  |  |
| SOURCE: CARE RATING                  |            |            |  |  |

### **Commodity Market**

| 13-01-2025 | 10-01-2025       | %CHANGE                       |
|------------|------------------|-------------------------------|
| 78,166     | 78,423           | -0.33                         |
| 90,513     | 92,506           | -2.15                         |
| 6,862      | 6,576            | 4.35                          |
|            | 78,166<br>90,513 | 78,166 78,423   90,513 92,506 |

SOURCE: CARE RATING

# **Domestic market Indicators**

| INDEX          | 14-01-2025          | 13-01-2025 | %CHANGE |  |
|----------------|---------------------|------------|---------|--|
| NIFTY 50       | 23,176.05           | 23,085.95  | 0.39    |  |
| BSE Sensex     | 76,499.63           | 76,330.01  | 0.22    |  |
| NIFTY BANK     | 48,729.15           | 48,041.25  | 1.43    |  |
| EUR/INR        | 88.7451             | 88.3723    | -0.01   |  |
| USD/INR        | 86.5120             | 86.6600    | -0.18   |  |
| G-SEC 3 Years  | G-SEC 3 Years 6.849 |            | -0.10   |  |
| 5 years        | 6.916               | 6.911      | 0.07    |  |
| 10 years 6.860 |                     | 6.886      | -0.38   |  |

SOURCE: MONEY CONTROL

## G-sec and corporate bon

| Yields<br>(%) | Gsec* | AAA  | AA+  | AA   | AA-  | A+    |
|---------------|-------|------|------|------|------|-------|
| 6<br>Months   | 6.68  | 7.71 | 8.49 | 8.50 | 9.76 | 10.21 |
| 1 Year        | 6.75  | 7.55 | 8.33 | 8.34 | 9.60 | 10.05 |
| 3 Year        | 6.79  | 7.40 | 8.18 | 8.19 | 9.45 | 9.90  |
| 5 Year        | 6.85  | 7.28 | 8.17 | 8.19 | 9.44 | 9.89  |
| 10 Year       | 6.84  | 7.29 | 8.18 | 8.20 | 9.45 | 9.90  |

G-sec and corporate bonds data as of Jan 13\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.