

At Close, Sensex ended the day 455.95 points higher at 60,571.08. Nifty gained 133.70 points to close above 18,070. About 1776 shares advanced, 1600 shares declined, and 101 shares were unchanged.

At the close in NYSE, the Dow Jones Industrial Average gained 0.71%, to 32,381, while the S&P 500 Index climbed 1.06%, to 4,110 and the NASDAQ Composite Index added 1.27%, to 12,266.

On the Multi-Commodity Exchange (MCX), gold contracts were trading lower by 0.48 percent at Rs 50,386 per 10 grams and silver was down 0.85 percent at Rs 57,005 a kilogram.

U.S. West Texas Intermediate (WTI) crude rose 7 cents to \$87.85 a barrel. Brent crude rose 5 cents to \$94.05 a barrel.

The rupee appreciated by 36 paise to close at 79.17 (provisional) against the US dollar. At the interbank foreign exchange market, the local unit opened at 79.30 against the greenback. It witnessed an intraday high of 79.03 and a low of 79.33 during the session.

06.54 GS 2032 Opened at 7.1931 went High at 7.1039 made a Low of 7.1931 and it Closed at 7.1077.

Global Market Indicators

| SYMBOL | 12-09-2022 | 09-09-2022 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES | 32,381 | 32,152 | 0.71 |
| NASDAQ | 12,266 | 12,112 | 1.27 |
| S&P 500 | 4,110 | 4,067 | 1.06 |
| NIKKEI | 28,542 | 28,215 | 1.16 |
| GOLD(\$ Per OUNCE) | 1,741 | 1,729 | 0.69 |
| CRUDE OIL(\$ Per BBL) | 94.00 | 92.84 | 1.25 |
| EUR/USD | 1.01 | 1.00 | 0.75 |
| US 10 Years | 3.36 | 3.31 | 5 bps |

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

| INDEX | 13-09-2022 | 12-09-2022 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 18,070 | 17,936 | 0.75 |
| BSE Sensex | 60,571 | 60,115 | 0.76 |
| NIFTY BANK | 40,873 | 40,574 | 0.74 |
| EUR/INR | 80.5731 | 80.7342 | 0.30 |
| USD/INR | 79.1600 | 79.4380 | -0.19 |
| G-SEC 3 Years | 6.905 | 6.970 | -0.45 |
| 5 years | 6.971 | 6.998 | -0.31 |
| 10 years | 7.109 | 7.185 | -1.00 |

SOURCE: MONEY CONTROL

Money Market

| INDEX | 12-09-2022 | 09-09-2022 |
|---------------------------------|------------|------------|
| Avg. Call Rate(%) | 5.13 | 5.15 |
| Vol. Traded (Rs.Cr.) | 1,15,470 | 1,17,456 |
| Net banking system liquidity/s* | (5,98,192) | (9,99,332) |
| T-Bills 91 days^ | 5.65 | 5.63 |
| 182 days^ | 6.06 | 6.06 |
| 364 days^ | 6.33 | 6.32 |

SOURCE: CARE RATING

Commodity Market

| INDEX | 12-09-2022 | 09-09-2022 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 50,631 | 50,529 | 0.20 |
| SILVER (Rs Per KG) | 57,491 | 55,050 | 4.43 |
| CRUDE OIL (Rs Per BBL) | 6,975 | 6,909 | 0.96 |

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

| 10 YEARS | PSU, FIs & Banks | NBFCs | Corporates |
|----------|------------------|-------|------------|
| AAA | 0.64 | 0.53 | 0.61 |
| AA+ | 1.08 | 1.06 | 1.01 |
| AA | 1.38 | 1.36 | 1.38 |
| AA- | 1.83 | 1.81 | 1.78 |
| A+ | 2.58 | 3.56 | 3.03 |
| A | 2.83 | 3.81 | 3.28 |
| A- | 3.08 | 4.06 | 3.78 |
| BBB+ | 3.58 | 4.56 | 4.28 |
| BBB | 3.83 | 4.81 | 4.53 |
| BBB- | 4.33 | 5.31 | 5.03 |

SOURCE: CARE RATING