

At close, the Sensex was down 173.77 points or 0.21 percent at 82,327.05, and the Nifty was down 58 points or 0.23 percent at 25,227.35. About 1619 shares advanced, 2478 shares declined, and 154 shares unchanged.

At the close on the NYSE, the Dow Jones Industrial Average fell 1.90% to 45,479.60, while the S&P 500 Index fell 2.71% to 6,552.51, and the NASDAQ Composite Index fell 3.56% to 22,204.43.

On the Multi Commodity Exchange (MCX), gold futures traded at Rs 1,23,286 per 10 grams and silver at Rs 1,51,050 per kilogram.

U.S. West Texas Intermediate crude was at \$59.77 a barrel, up 87 cents, or 1.48%. Brent crude futures rose 87 cents, or 1.39%, to \$63.60 a barrel.

The rupee appreciated five paise to close at 88.67 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 88.75 and traded in the range of 88.57-88.79.

06.33 GS 2035 Opened at 6.5241 went High at 6.5102 made a Low of 6.5338 and it Closed at 6.5198.

Global Market Indicators

SYMBOL	10-10-2025	09-10-2025	%CHANGE
DOW JONES	45,480	46,358	(1.90)
NASDAQ	22,204	23,025	(3.56)
S&P 500	6,553	6,735	(2.71)
NIKKEI 225	48,089	48,580	(1.01)
GOLD(Per OUNCE)	4,017	3,975	1.06
CRUDE OIL(\$ Per BBL)	62.73	65.22	(3.82)
EUR/USD	1.16	1.16	0.48
US 10 Years (%)	4.05	4.15	(10 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	13-10-2025	10-10-2025	%CHANGE
NIFTY 50	25,227.35	25,285.35	-0.23
BSE Sensex	82,327.05	82,500.82	-0.21
NIFTY BANK	56,625.00	56,609.75	0.03
EUR/INR	102.6193	103.1293	-0.49
USD/INR	88.6600	88.7320	-0.08
G-SEC 3 Years	5.857	5.866	-0.07
5 years	6.138	6.146	0.16
10 years	6.519	6.532	-0.18

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	09-10-2025	08-10-2025
Avg. Call Rate (%)	5.51	5.34
Vol. Traded (Rs. million)	2,08,235	1,54,711
Net banking system liquidity o/s* (Rs. million)	(15,58,503)	(12,92,698)
	10-10-2025	09-10-2025
T-Bills 91 days (%)	5.43	5.42
182 days (%)	5.51	5.52
364 days (%)	5.54	5.53

SOURCE: CARE RATING

Commodity Market

INDEX	10-10-2025	09-10-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,21,364	1,20,493	0.72
SILVER (Rs Per KG)	1,46,466	1,46,324	0.10
CRUDE OIL (Rs Per BBL)	5,246	5,462	-3.95

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.52	6.49	7.20	7.24	8.47	9.00
1 Year	5.58	6.62	7.33	7.37	8.60	9.13
3 Year	5.75	6.86	7.57	7.61	8.84	9.37
5 Year	6.14	6.90	7.71	7.74	8.98	9.51
10 Year	6.53	7.14	7.95	7.98	9.22	9.75

G-sec and corporate bonds data as of 10th October *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054