

At close, the Sensex was down 1,281.68 points or 1.55 percent at 81,148.22, and the Nifty was down 346.35 points or 1.39 percent at 24,578.35. About 2507 shares advanced, 1311 shares declined, and 131 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average rose 2.81%, closing at 42,410.10, while the S&P 500 index added 3.26%, closing at 5,844.19. Meanwhile, the NASDAQ Composite index gained 4.35%, ending at 18,708.34.

On the Multi-Commodity Exchange (MCX), gold futures contracts low of Rs 92,975/10 grams. Silver contracts were trading nearly 1% higher or by Rs 943 at Rs 96,287/kg.

U.S. West Texas Intermediate (WTI) crude fell 13 cents, or 0.2%, to \$61.82. Brent crude futures dropped 14 cents, or 0.2%, to \$64.82 per barrel.

The rupee appreciated 74 paise to 84.62 against the US dollar. At the interbank foreign exchange, the domestic unit opened at 84.70 and fell to an early low of 84.74 and a high of 84.62 against the greenback.

06.79 GS 2034 Opened at 6.3247 went High at 6.3205 made a Low of 6.3447 and it Closed at 6.3289.

#### **Global Market Indicators**

SYMBOL	12.05-2025	09-05-2025	%CHANGE	
DOW JONES	42,410	41,249	2.81	
NASDAQ	18,708	17,929	4.35	
S&P 500	&P 500 5,844		3.26	
NIKKEI 225	37,644	37,503	0.38	
GOLD(Per OUNCE)	(Per OUNCE) 3,234		(2.72)	
CRUDE OIL(\$ Per BBL)	64.96	63.91	1.64	
EUR/USD	1.11	1.12	(1.42)	
US 10 Years 4.46		4.38	8 bps	

SOURCE: CNBC NEWS AND MONEY CONTROL

#### **Money Market**

INDEX	08-05-2025**	07-05-2025
Avg. Call Rate (%)	5.82	5.83
Vol. Traded (Rs.Cr.)	1,52,207	1,56,479
Net banking system liquidity o/s*	(13,25,477)	(14,23,367)
T-Bills 91 days^	5.87	5.87
182 days^	5.87	5.88
364 days^	5.85	5.85

SOURCE: CARE RATING

## **Commodity Market**

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INDEX	12-05-2025	09.05-2025	%CHANGE	
GOLD (Rs Per 10 grams)	92,901	96,518	-3.75	
SILVER (Rs Per KG)	95,344	96,729	-1.43	
CRUDE OIL (Rs Per BBL)	5,292	5,212	1.53	

SOURCE: CARE RATING

## **Domestic market Indicators**

INDEX	13-05-2025	12-05-2025	%CHANGE
NIFTY 50	24,578.35	24,924.70	-1.39
BSE Sensex	81,148.22	82,429.90	-1.55
NIFTY BANK	54,940.85	55,382.85	-0.80
EUR/INR	94.7709	94.2383	0.61
USD/INR	85.2690	84.8070	0.50
G-SEC 3 Years	6.083	NA	NA
5 years	6.130	NA	NA
10 years	6.329	NA	NA

SOURCE: MONEY CONTROL

# G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.90	7.04	7.77	7.80	9.04	9.54
1 Year	6.06	7.10	7.83	7.86	9.10	9.60
3 Year	6.04	7.10	7.83	7.86	9.10	9.60
5 Year	6.08	7.10	7.93	7.96	9.21	9.70
10 Year	6.38	7.11	7.94	7.97	9.22	9.71

G-sec and corporate bonds data as of May 09\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.