

At close, the Sensex was down 906.07 points or 1.23 percent at 72,761.89, and the Nifty was down 338.00 points or 1.51 percent at 21,997.70. About 290 shares advanced, 3202 shares declined, and 38 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose 0.61% at 39,005 while the S&P 500 index rose 1.12% at 5,175 and the NASDAQ Composite index rose 1.54% at 16,266.

On the Multi-Commodity Exchange (MCX) gold futures were trading at 65,559 per 10 grams, gaining Rs 78 or 0.12%. Silver futures were trading at Rs 73,924 per kg, higher by Rs 74 or 0.10%.

U.S. West Texas Intermediate rose 38 cents, or 0.49%, to \$77.94. Brent crude were up 36 cents, or 0.44%, at \$82.28 a barrel.

Indian rupee ended lower at 82.86 per dollar versus previous close of 82.77.

7.18 GS 2033 Opened at 7.0332 went High at 7.0288 made a Low of 7.0431 and it Closed at 7.0405.

Global Market Indicators

SYMBOL	12-03-2024	11-03-2024	%CHANGE
DOW JONES	39,005	38,770	0.61
NASDAQ	16,266	16,019	1.54
S&P 500	5,175	5,118	1.12
NIKKEI	38,798	38,820	(0.06)
GOLD(Per OUNCE)	2,158	2,182	(1.12)
CRUDE OIL(\$ Per BBL)	82.32	82.44	(0.15)
EUR/USD	1.09	1.09	(0.02)
US 10 Years	4.16	4.10	5 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	13-03-2024	12-03-2024	%CHANGE
NIFTY 50	21,997.70	22,335.70	-1.51
BSE Sensex	72,761.89	73,667.96	-1.23
NIFTY BANK	46,981.30	47,282.40	-0.64
EUR/INR	90.6181	90.5197	0.10
USD/INR	82.7810	82.7370	-0.05
G-SEC 3 Years	7.053	7.039	0.20
5 years	7.040	7.032	0.16
10 years	7.043	7.029	0.24

SOURCE: MONEY CONTROL

Money Market

INDEX	12-03-2024	11-03-2024
Avg. Call Rate (%)	6.51	6.59
Vol. Traded (Rs.Cr.)	1,25,133	1,36,919
Net banking system liquidity o/s*	(43,567)	75,993
T-Bills 91 days^	6.84	6.89
182 days^	7.08	7.10
364 days^	7.04	7.06

SOURCE: CARE RATING

Commodity Market

INDEX	12-03-2024	11-03-2024	%CHANGE
GOLD (Rs Per 10 grams)	65,481	66,035	-0.84
SILVER (Rs Per KG)	73,850	74,514	-0.89
CRUDE OIL (Rs Per BBL)	6,447	6,443	0.06

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.11	7.80	8.54	8.58	9.89	10.26
1 Year	7.05	7.79	8.53	8.57	9.88	10.25
3 Year	7.04	7.60	8.34	8.38	9.69	10.06
5 Year	7.03	7.59	8.45	8.49	9.80	10.17
10 Year	7.03	7.54	8.40	8.44	9.75	10.12

G-sec and corporate bonds data as of Mar 12* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 7.72% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.37 GS 2028; 10 years G-sec: 07.26 GS 2033