

At close, the Sensex was up 204.33 points or 0.27 percent at 76,810.90, and the Nifty was up 75.90 points or 0.33 percent at 23,398.90. About 2048 shares advanced, 1371 shares declined, and 80 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average lost 0.09 at 38,712.21 while the S&P 500 index added 0.85% at 5,421.03 and the NASDAQ Composite index climbed 1.54 at 17,610.79.

On the Multi-Commodity Exchange (MCX) gold futures contracts were down Rs 481 or 0.67% to trade at Rs 71,489 per 10 grams, while silver contracts dropped by nearly Rs 2,000 or 2.18% to Rs 88,469 per kg.

U.S. West Texas Intermediate (WTI) crude futures fell 16 cents, or 0.2%, to hit \$78.34. Brent crude futures lost 14 cents, or 0.17%, to \$82.46 a barrel.

The rupee depreciated 6 paise to 83.54 against the US dollar. At the interbank foreign exchange market, the local unit opened at 83.52 and lost further ground to trade at 83.54 against the greenback.

7.10 GS 2034 Opened at 6.9844 went High at 6.9840 made a Low of 6.9989 and it Closed at 6.9872.

Global Market Indicators

| SYMBOL | 12-06-2024 11-06-2024 | | %CHANGE | |
|--------------------------|-----------------------|----------------|----------|--|
| DOW JONES | 38,712 | 38,747 | (0.09) | |
| NASDAQ | 17,608 | 08 17,344 1.53 | | |
| S&P 500 | 5,421 | 5,375 | 0.85 | |
| NIKKEI | 38,877 | 39,135 | (0.66) | |
| GOLD(Per OUNCE) | 2,323 | 2,316 | 0.27 | |
| CRUDE OIL(\$ Per BBL) | 82.51 | 82.14 | 0.45 | |
| EUR/USD | 1.08 | 1.07 | 0.63 | |
| US 10 Years | 4.30 | 4.40 | (11 bps) | |

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

| INDEX | 12-06-2024 | 11-06-2024 |
|-----------------------------------|------------|------------|
| Avg. Call Rate (%) | 6.52 | 6.51 |
| Vol. Traded (Rs.Cr.) | 1,16,808 | 1,11,750 |
| Net banking system liquidity o/s* | 77,660 | 2,30,070 |
| T-Bills 91 days^ | 6.83 | 6.84 |
| 182 days^ | 6.98 | 6.98 |
| 364 days^ | 7.01 | 7.00 |

SOURCE: CARE RATING

Commodity Market

| Commodity Warket | | | | |
|---------------------------|------------|------------|---------|--|
| INDEX | 12-06-2024 | 11-06-2024 | %CHANGE | |
| GOLD (Rs Per 10 grams) | 71,970 | 71,490 | 0.67 | |
| SILVER (Rs Per KG) | 90,445 | 88,663 | 2.01 | |
| CRUDE OIL (Rs Per BBL) | 6,577 | 6,526 | 0.78 | |

SOURCE: CARE RATING

Domestic market Indicators

| INDEX | 13-06-2024 | 12-06-2024 | %CHANGE | |
|---------------|------------|------------|---------|--|
| NIFTY 50 | 23,398.90 | 23,322.95 | 0.33 | |
| BSE Sensex | 76,810.90 | 76,606.57 | 0.27 | |
| NIFTY BANK | 49,846.70 | 49,895.10 | -0.10 | |
| EUR/INR | 90.0831 | 89.8975 | -0.25 | |
| USD/INR | 83.5210 | 83.6200 | 0.13 | |
| G-SEC 3 Years | 6.991 | 7.015 | -0.30 | |
| 5 years | 7.015 | 7.033 | -0.20 | |
| 10 years | 6.988 | 7.014 | -0.34 | |

SOURCE: MONEY CONTROL

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|---------------|-------|------|------|------|------|-------|
| 6 Months | 6.96 | 7.60 | 8.33 | 8.40 | 9.70 | 10.04 |
| 1 Year | 6.99 | 7.70 | 8.43 | 8.50 | 9.80 | 10.14 |
| 3 Year | 7.01 | 7.65 | 8.38 | 8.45 | 9.75 | 10.09 |
| 5 Year | 7.03 | 7.58 | 8.43 | 8.49 | 9.79 | 10.14 |
| 10 Year | 7.01 | 7.52 | 8.37 | 8.43 | 9.73 | 10.08 |

G-sec and corporate bonds data as of June 12* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.10 GS 2029; 10 years G-Sec: 07.10 GS 2034