

At close, the Sensex was up 47.01 points or 0.06 percent at 77,616.40, and the Nifty was up 4.10 points or 0.02 percent at 24,211. About 2207 shares advanced, 2006 shares declined, and 174 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average rose by 0.29%, to 52,637. The S&P 500 index climbed by 0.42% to end at 7,575. while the Nasdaq Composite rose by 0.29% to end at 26,282.

On the Multi Commodity Exchange (MCX), gold futures delivery fell by Rs 2,000 to Rs 1,41,557 per 10 grams. silver futures were down Rs 5,400 (2.5%) to Rs 2,17,277 per kg.

Brent crude futures advanced \$3.34, or 4.38%, to \$79.5 a barrel, while U.S. West Texas Intermediate (WTI) crude gained \$3.07, or 4.30%, to \$74.20 a barrel.

The rupee depreciated 27 paise to close at 95.65 (provisional) against the US dollar. At the interbank foreign exchange market, the rupee opened at 95.72 against the American currency and traded in a range of 95.58-95.86 during the session.

06.94 GS 2036 Opened at 6.7337 went High at 6.7257 made a Low of 6.7417 and it Closed at 6.7309.

Global Market Indicators

SYMBOL	10-07-2026	09-07-2026	%CHANGE
DOW JONES	52,637	52,487	0.29
NASDAQ	26,282	26,207	0.29
S&P 500	7,575	7,544	0.42
NIKKEI 225	68,558	67,744	1.20
GOLD(Per OUNCE)	4,120	4,121	(0.02)
CRUDE OIL-BRENT (\$ Per BBL)	71.41	76.30	(0.38)
EUR/USD	1.14	1.14	(0.13)
US 10 Years (%)	4.57	4.54	3 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	13-07-2026	10-07-2026	%CHANGE
NIFTY 50	24,211.00	24,206.90	0.02
BSE Sensex	77,616.40	77,569.39	0.06
NIFTY BANK	58,131.45	58,045.90	0.15
EUR/INR	109.2915	109.1731	0.38
USD/INR	95.7200	95,3780	0.37
G-SEC 3 Years	6.202	6.198	0.21
5 years	6.403	6.438	0.16
10 years	6.733	6.754	0.25

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	09-07-2026	08-07-2026
Avg. Call Rate (%)	5.34	5.27
Vol. Traded (Rs. million)	2,48,932	2,27,818
Net banking system liquidity o/s* (Rs. million)	(11,08,942)	(7,41,812)
	10-07-2026	09-07-2026
T-Bills 91 days (%)	5.27	5.28
182 days (%)	5.44	5.46
364 days (%)	5.61	5.63

SOURCE: CARE RATING

Commodity Market

INDEX	10-07-2026	09-07-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,43,478	1,45,300	-1.25
SILVER (Rs Per KG)	2,22,664	2,26,377	-1.64
CRUDE OIL (Rs Per BBL)	6,814	6,854	-0.58

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.45	7.29	8.01	8.09	9.32	9.80
1 Year	5.81	7.34	8.06	8.14	9.37	9.85
3 Year	6.16	7.37	8.09	8.17	9.40	9.88
5 Year	6.38	7.37	8.19	8.27	9.50	9.98
10 Year	6.71	7.41	8.23	8.31	9.54	10.02

G-sec and corporate bonds data as of 10 July *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055