

At close, the Sensex was up 164.99 points or 0.25% at 65,558.89, and the Nifty was up 29.50 points or 0.15% at 19,413.80. About 1322 shares advanced, 2037 shares declined, and 129 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average gained 0.25% at 34,347.43, while the S&P 500 index climbed 0.74% at 4,472.16, and the NASDAQ Composite index climbed 1.15% at 13,918.96.

On the Multi-Commodity Exchange (MCX), Gold futures were trading at Rs 59,237 per 10 grams, up by Rs 49 or 0.08%, while silver futures were trading at Rs 73,876 per kg, up Rs 330 or 0.45%.

U.S. West Texas Intermediate crude futures were up 4 cents, or \$75.79, while Brent crude futures rose 6 cents to \$80.17 per barrel.

Indian rupee closed 17 paise higher at 82.07 per dollar versus previous close of 82.24.

07.26 GS 2033 Opened at 7.0913 went High at 7.0628 made a Low of 7.0913 and it Closed at 7.0729.

## **Global Market Indicators**

SYMBOL	12-07-2023	11-07-2023	%CHANGE		
DOW JONES	34,347	34,261	0.25		
NASDAQ	13,919	13,761	1.15		
S&P 500	4,472	4,439	0.74		
NIKKEI	31,944	32,204	-0.81		
GOLD(Per OUNCE)	1957	1932	1.30		
CRUDE OIL(\$ Per BBL)	80.14	79.32	1.03		
EUR/USD	1.11	1.10	1.11		
US 10 Years	3.86	3.98	-12 bps		

SOURCE: CNBC NEWS AND MONEY CONTROL

#### Money Market

INDEX	12-07-2023	11-07-2023	
Avg. Call Rate (%)	6.45	6.56	
Vol. Traded (Rs.Cr.)	1,05,285	1,23,714	
Net banking system liquidity o/s*	(18,14,884)	(13,77,464)	
T-Bills 91 days^	6.73	6.71	
182 days^	6.85	6.78	
364 days^	6.86	6.85	

SOURCE: CARE RATING

### **Commodity Market**

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INDEX	12-07-2023	11-07-2023	%CHANGE		
GOLD (Rs Per 10 grams)	59,188	58,773	0.71		
SILVER (Rs Per KG)	73,546	71,117	3.42		
CRUDE OIL (Rs Per BBL)	6,213	6,158	0.89		

SOURCE: CARE RATING

#### **Domestic market Indicators**

INDEX	13-07-2023	12-07-2023	%CHANGE			
NIFTY 50	19,413.75	19,384.30	0.15			
BSE Sensex	65,558.89	65,393.90	0.25			
NIFTY BANK	44,665.05	44,639.45	0.06			
EUR/INR	91.7856	90.7041	0.59			
USD/INR	82.0680	82.3710	0.14			
G-SEC 3 Years	7.041	7.061	-0.51			
5 years	7.058	7.079	-0.69			
10 years	7075	7.094	-0.60			

SOURCE: MONEY CONTROL

# **G-sec and corporate bonds**

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.83	7.35	8.13	9.09	10.06	10.87
1 Year	6.87	7.57	8.35	9.31	10.28	11.09
3 Year	7.08	7.59	8.37	9.33	10.30	11.11
5 Year	7.11	7.52	8.98	9.94	10.91	11.72
10 Year	7.12	7.76	9.22	10.18	11.15	11.96

G-sec and corporate bonds data as of July 12\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033